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OKC HOLDINGS CORPORATION

(Incorporated in the Cayman Islands with limited liability)

LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO MANDATORY UNCONDITIONAL CASH OFFER BY



結好證券有限公司
GET NICE SECURITIES LIMITED

FOR AND ON BEHALF OF OKC HOLDINGS CORPORATION TO ACQUIRE ALL THE ISSUED SHARES OF LEAP HOLDINGS GROUP LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY OKC HOLDINGS CORPORATION AND PARTIES ACTING IN CONCERT WITH IT)

**Financial Adviser to
OKC HOLDINGS CORPORATION**

VEDA | CAPITAL
智略資本

References are made to the joint announcement issued by OKC Holdings Corporation (the “**Offeror**”) and LEAP Holdings Group Limited (the “**Company**”) dated 23 January 2019 in relation to, among other things, the mandatory unconditional cash offer by Get Nice Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with the Offeror) (the “**Joint Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement, unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document (accompanied by the Forms of Acceptance) is required to be despatched to the Shareholders within 21 days of the date of the Joint Announcement, i.e. on or before 13 February 2019, or such later date as the Executive may approve.

As more time is required for preparing and finalising the Composite Document (including, among other things, the financial information of the Group and the indebtedness statement of the Group), an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for, and the Executive is minded to grant, its consent to an extension of time for the despatch of the Composite Document (accompanied by the Forms of Acceptance) to the Shareholders to a date falling on or before 20 March 2019.

Further announcement will be made when the Composite Document (accompanied by the Forms of Acceptance) is despatched.

WARNING

THE DIRECTORS MAKE NO RECOMMENDATION AS TO THE FAIRNESS OR REASONABLENESS OF THE OFFER OR AS TO THE ACCEPTANCE OF THE OFFER IN THIS JOINT ANNOUNCEMENT, AND STRONGLY RECOMMEND THE SHAREHOLDERS NOT TO FORM A VIEW ON THE OFFER UNLESS AND UNTIL THEY HAVE RECEIVED AND READ THE COMPOSITE DOCUMENT, INCLUDING THE RECOMMENDATION OF THE INDEPENDENT BOARD COMMITTEE IN RESPECT OF THE OFFER AND THE LETTER OF ADVICE FROM THE INDEPENDENT FINANCIAL ADVISER.

SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES AND IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION, THEY SHOULD CONSULT THEIR PROFESSIONAL ADVISERS.

By order of the board of director of
OKC Holdings Corporation
Xu Mingxing
Chief Executive Officer and Director

By order of the Board
LEAP Holdings Group Limited
Ren Yunan
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 13 February 2019

As at the date of this joint announcement, the executive Directors are Mr. Ren Yunan, Mr. Cheng Yuk, Mr. Luo Ting and Mr. Zhu Junkan; and the independent non-executive Directors are Mr. Chan King Chung, Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror and parties acting in concert with the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, Mr. Xu Mingxing, Mr. Mai Gang, Mr. Feng Bo, Mr. Tang Yue and Ms. Fang Hong are the directors of the Offeror.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those in relation to the Group, the Vendor and parties acting in concert with each of them and the Directors) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group, the Vendor and parties acting in concert with each of them and the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

As at the date of this joint announcement, Mr. Gu Chunbin is the sole director of the Vendor.

The sole director of the Vendor and Mr. Wong jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (only those relating to the Vendor, Mr. Wong and parties acting in concert with each of them) and confirm, having made all reasonable enquiries, that to the best of its knowledge, opinions expressed in this joint announcement (only those expressed by the Vendor, Mr. Wong and parties acting in concert with each of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

In case of any inconsistency, the English text of this joint announcement shall prevail over the Chinese text.