

Hong Kong Branch
Share Registrar and
Transfer Office:
Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong



Chen Xing Development Holdings Limited
辰興發展控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2286)

Registered Office:
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

**Head Office and
Principal Place of
Business in the PRC:**
18 Anning Street
Yuci District
Jinzhong City
Shanxi Province
The PRC

**Principal Place of
Business in Hong Kong:**
40th Floor
Sunlight Tower
248 Queen's Road East
Wanchai
Hong Kong

**RIGHTS ISSUE OF 99,999,989 RIGHTS SHARES ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY FIVE EXISTING SHARES
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$1.50 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 27 FEBRUARY 2019**

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

[]

13 February 2019

Application can only be made by the Qualifying Shareholder(s) named here.

Total number of Excess Rights Share(s) Applied

Box A []

Total subscription monies paid for the Excess Rights Shares in HK\$

Box B []

To: The Directors,
Chen Xing Development Holdings Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$1.50 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**Chen Xing Development Holdings Limited – Excess Application Account**" and crossed "**Account Payee Only**" issued for HK\$ (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Shares. I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to the number of Rights Shares applied for under a PAL or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under PAL is greater than the aggregate number of excess Rights Shares applied for through EAF, the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAF. No preference will be given to topping up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. [] 2. [] 3. [] 4. []

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which
cheque/cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____ 2019

Contact Tel No: _____

香港股份過戶登記分處：
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓
1712-1716號舖



Chen Xing Development Holdings Limited
辰興發展控股有限公司
(於開曼群島註冊成立的有限公司)
(股份代號：2286)

註冊辦事處：
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

中國辦事處及
主要營業地點：
中國
山西省
晉中市榆次區
安寧大街18號

香港主要營業地點：
香港灣仔
皇后大道東248號
陽光中心40樓

按於記錄日期每持有五股現有股份獲發一股供股股份的基準
按認購價每股供股股份1.50港元以供股方式發行99,999,989股供股股份
股款須不遲於二零一九年二月二十七日(星期三)下午四時正接納時繳足

額外申請表格

二零一九年二月十三日

合資格股東的姓名/名稱及地址

只供本欄所指定的合資格股東作出申請。

所申請額外供股股份的總數目

甲欄

額外供股股份的應繳款總額(港元)

乙欄

致：辰興發展控股有限公司
列位董事

敬啟者：

本人/吾等為上文列名的股份登記持有人，現不可撤回地根據供股以每股供股股份1.50港元的認購價申請認購(填寫股份數目於甲欄)股額外供股股份，並隨附另行繳付款項為(填寫總金額於乙欄)港元的支票或銀行本票，註明抬頭人為「Chen Xing Development Holdings Limited – Excess Application Account」及以「只准入抬頭人賬戶」劃線方式開出，作為申請認購上述數目額外供股股份須全數支付的股款。本人/吾等謹要求閣下配發予本人/吾等所申請(或任何較少數目)的額外供股股份，並按上列地址將本人/吾等就本認購申請所獲配發的額外供股股份數目的股票及/或任何有關應退還予本人/吾等的申請款項的退款支票以平郵投遞方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白，董事將以公平公正基準酌情分配此項申請的額外供股股份，所按原則為：任何額外供股股份將參考所申請額外供股股份數目按比例分配予申請的合資格股東，惟將不會參考以暫定配額通知書申請的供股股份的數目或合資格股東所持有的現有股份數目。倘未獲合資格股東根據暫定配額通知書接納的供股股份總數多於透過額外申請表格申請的額外供股股份總數，則董事將向每名合資格股東悉數分配額外申請表格項下所申請的額外供股股份數目。將不足一手股份的零碎股權湊足為一手完整買賣單位的申請將不獲優先處理。本人/吾等確悉本人/吾等未必可獲保證配發全部或任何部份所申請認購之額外供股股份。

本人/吾等承諾接納按供股章程所載條款及在貴公司的組織章程大綱及細則規限下可能配發予本人/吾等的上述額外供股股份的數目。就配發予本人/吾等的任何額外供股股份而言，本人/吾等授權閣下將本人/吾等的姓名列入貴公司股東名冊作為該等供股股份的持有人。

1. 2. 3. 4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票的付款銀行名稱：_____

支票/銀行本票號碼：_____

日期：二零一九年_____月_____日

聯絡電話號碼：_____

IMPORTANT

Reference is made to the prospectus issued by Chen Xing Development Holdings Limited (the “**Company**”) dated Wednesday, 13 February 2019 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON WEDNESDAY, 27 FEBRUARY 2019.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of the Prospectus, together with copies of the PAL, this EAF and other documents specified in the section headed “General Information — 14. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is conditional upon the fulfillment or waiver (as the case may be) of the conditions set out under the section headed “Letter from the Board — The Rights Issue — Conditions of the Rights Issue” in the Prospectus.

The Underwriting Agreement contains provisions granting the Underwriter a right to terminate its obligations on the occurrence of certain events, which are set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated in accordance with its terms, the Rights Issue will not proceed. Please refer to the section headed “Letter from the Board — Underwriting Arrangement — Conditions of the Underwriting Agreement” in the Prospectus for further details of the conditions of the Rights Issue.

重要提示

茲提述辰興發展控股有限公司(「本公司」)於二零一九年二月十三日(星期三)就供股刊發的供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定的詞彙與本表格所採用者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不可轉讓，並僅供背頁列明且有意申請認購除暫定配發的供股股份以外的額外供股股份的合資格股東使用。本額外申請表格應即時處理。本額外申請表格及隨附的暫定配額通知書所載的要約將於二零一九年二月二十七日(星期三)下午四時正截止。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問，應諮詢閣下的股票經紀、其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同暫定配額通知書、本額外申請表格及供股章程附錄三「一般資料 — 14.送呈香港公司註冊處處長文件」一節內所指明的其他文件，已遵照《公司(清盤及雜項條文)條例》(香港法例第32章)第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述的任何文件的內容概不負責。

股份以及未繳股款及繳足股款供股股份的買賣可通過香港結算營運的中央結算系統結算。閣下應諮詢閣下的股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下的權利及權益。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始買賣當日或香港結算決定的其他日期起，在中央結算系統記存、結算及交收。聯交所參與者間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統的一切活動均須依照不時有效的中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

供股須待供股章程所載「董事會函件 — 供股 — 供股的條件」一節所載條件達成或獲豁免(視情況而定)後，方告作實。

包銷協議載有條文，賦予包銷商權利於發生若干事件時終止其責任，該等事件載於供股章程「終止包銷協議」一節。倘若包銷協議並未成為無條件或根據其條款終止，則供股將不會進行。供股條件的進一步詳情，請參閱供股章程「董事會函件 — 包銷安排 — 包銷協議的條件」一節。

THIS FORM IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. The Rights Shares (both in nil-paid and fully-paid forms), the PAL and this EAF have not been and will not be registered under the U.S. Securities Act or under any securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

PROCEDURE FOR APPLICATION

This EAF should be completed and lodged, together with payment by cheque or cashier's order as to HK\$1.50 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Wednesday, 27 February 2019. All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Chen Xing Development Holdings Limited – Excess Application Account**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar at 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

All cheques and cashier's orders accompanying a completed EAF will be presented for payment following receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

本表格不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、暫定配額通知書及本額外申請表格尚未且不會根據《美國證券法》或美國任何州或者其他司法權區的證券法例進行登記。除根據《美國證券法》及美國任何州或者其他司法權區的適用證券法例豁免登記要求以外，不得在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或支付。供股章程文件不會按照香港以外任何司法權區的適用證券法例登記或存檔。

申請手續

本額外申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份1.50港元的款項的支票或銀行本票，須不遲於二零一九年二月二十七日(星期三)下午四時正前交回登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有股款須以港元繳付並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付並均須註明抬頭人為「**Chen Xing Development Holdings Limited – Excess Application Account**」並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格的查詢均須寄交登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)。

所有支票及銀行本票隨附填妥的額外申請表格於收訖後過戶而有關款項的所有利息(如有)撥歸本公司所有。填妥的額外申請表格連同所申請額外供股股份的付款支票或銀行本票交回後將構成申請人的一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利的情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關的額外供股股份申請。股東並無獲保證將獲配發所申請的所有或任何額外供股股份。

派發本額外申請表格及其他章程文件

本額外申請表格只可向合資格股東寄發。派發本額外申請表格及其他章程文件至香港以外的司法權區可能受法律限制。擁有本額外申請表格或任何其他章程文件的人士(包括但不限於代理人、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適的專業顧問。倘本公司相信准許任何股東接納其未繳股款供股股份或申請認購額外供股股份會違反任何司法權區的適用證券法例或其他法例或規例，則本公司保留拒絕其接納或有關申請的權利。

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at Monday, 11 February 2019 and be a Qualifying Shareholder.

Non-Qualifying Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register (is) are outside Hong Kong where the Directors, based on advice provided by legal advisers, consider it necessary or expedient to exclude any such Shareholders on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

Receipt of this EAF and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this EAF or any other Prospectus Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Shareholder as at Monday, 11 February 2019, or he/she/it lawfully acquired or may lawfully acquire the rights, directly or indirectly, from such a person;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of, the U.S.;
- he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the U.S. at the time the instruction to accept was given;
- he/she/it is not taking up for the account of any person who is located in the U.S., unless (a) the instruction to purchase or take up the nil-paid Rights Shares or to subscribe for or accept Rights Shares was received from a person outside the U.S. and (b) the person giving such instruction has confirmed that it (1) has the authority to give such instruction and (2) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” within the meaning of Regulation S;

合資格股東及非合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於二零一九年二月十一日(星期一)須為本公司的登記股東，且為合資格股東。

非合資格股東指於記錄日期名列本公司股東登記冊，及該登記冊上所示地址位於香港境外的股東，而董事根據法律顧問提供的意見認為，基於有關地區的法例的法律限制或該地區有關監管機構或證券交易所的規定，撇除任何有關股東乃屬必要或適宜。

收到本額外申請表格及／或任何其他供股章程文件並不(亦將不會)構成在提呈要約屬違法的該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參考處理，亦不應複製或轉發。

儘管本額外申請表格或任何其他章程文件有任何其他規定，倘若本公司按其全權酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例，本公司保留權利容許任何股東申請額外供股股份。

聲明及保證

倘若填妥、簽妥及交回本額外申請表格，每名供股股份的認購人即據此向本公司及代表彼等的其他人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於二零一九年二月十一日(星期一)為股東，或彼已依法或可依法直接或間接從有關人士取得權利；
- 彼可合法在其居住或目前所處的司法權區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或供股股份；
- 彼並非居於或處於美國，或為美國的公民；
- 彼並非按非酌情基準為給予接納指示時居於或處於美國，或為美國的公民的人接納收購或接納未繳股款供股股份或供股股份的建議；
- 彼並非代位處美國的任何人士行事，除非(a)接到美國以外地區人士的購買或接納未繳股款供股股份或認購或接納供股股份的指示；及(b)發出該項指示的人士已確認彼(1)有權發出該項指示，及(2)(A)對該賬戶擁有投資決定權；或(B)為在規例S所界定的「離岸交易」中收購未繳股款供股股份及／或供股股份的投資經理或投資公司；

- he/she/it is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the nil-paid Rights Shares or Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or Rights Shares into the U.S.; and
- he/she/it understands that neither the nil-paid Rights Shares nor the Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the U.S. and the nil-paid Rights Shares and Rights Shares are being distributed and offered only outside the U.S. in reliance on Regulation S. Consequently, he/she/it understands the nil-paid Rights Shares or Rights Shares may not be offered, sold, allotted, taken up, exercised, resold, renounced, pledged, delivered, distributed or otherwise transferred in or into the U.S., except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the section headed “Letter from the Board — The Rights Issue — Application for excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

GENERAL

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you by ordinary post at your own risk to your registered address. Such posting is expected to take place on or before Thursday, 7 March 2019. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the excess Rights Shares allotted to you will be posted by ordinary post at your own risk to your registered address on or before Thursday, 7 March 2019. All documents, including cheques for amounts due, will be sent by ordinary post at the risk to the registered address of the relevant applicants or other persons entitled thereto.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

- 彼正在一宗規例S所界定的「離岸交易」中取得未繳股款供股股份及／或收購供股股份；
- 彼並非以規例S所界定的任何「定向銷售」方式獲提呈供股股份；
- 彼取得未繳股款供股股份或收購供股股份的目的並非直接或間接向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、轉讓、交付或派發未繳股款供股股份或供股股份；及
- 彼知悉未繳股款供股股份或供股股份均無並將不會根據美國證券法或在美國任何州、地區或領地的任何證券監管當局註冊，而未繳股款供股股份及供股股份乃依據規例S僅在美國以外分發及提呈。因此，彼明白，未繳股款供股股份或供股股份或不可在或向美國提呈、出售、配發、接納、行使、轉售、棄權、質押、交付、派發或以其他方式轉讓，惟依據美國證券法註冊規定的豁免或在毋須遵守美國證券法註冊規定的交易除外。

本額外申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱供股章程「董事會函件—申請額外供股股份」一節。為免存疑，香港結算及香港中央結算(代理人)有限公司概不作出或受上述任何聲明及保證所限。

一般事項

本額外申請表格及據此作出的所有申請均須受香港法例管轄及按香港法例詮釋。除另有說明者外，本額外申請表格內所提及的時間及日期均為香港時間及日期。

閣下將接獲本公司通知有關閣下所獲配發的任何額外供股股份配額。倘閣下未獲配發任何額外供股股份，則閣下在申請認購時所付款項(不計息)的退款支票及如閣下獲配發的額外供股股份數目少於所申請數目，則多繳的申請款項(不計息)的退款支票預期將於二零一九年三月七日(星期四)或之前以平郵方式退還予閣下之登記地址，郵誤風險概由閣下自行承擔。任何該等支票將以本表格所列名的人士為抬頭人。預期有關獲配發額外供股股份的股票將於二零一九年三月七日(星期四)或之前以平郵方式寄發予閣下之登記地址，郵誤風險概由閣下自行承擔。所有文件(包括應付款額的支票)將以平郵投遞方式寄發予有關申請人或其他有權收取人士之登記地址，郵誤風險概由彼等自行承擔。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正的營業時間將閣下的問題提交登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business at 40th Floor, Sunlight Tower, 248 Queen's Road East, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary; or (ii) (as the case may be) the Registrar at its address set out above.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY
EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或登記處及／或彼等各自的顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士的任何資料。《個人資料(私隱)條例》(香港法例第486章)(「該條例」)給予證券持有人權利可確定本公司或登記處是否持有其個人資料，索取有關資料的副本，以及改正任何不準確的資料。根據該條例，本公司及登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類的資料的所有要求，應寄往(i)本公司的總辦事處及主要營業地點(地址為香港灣仔皇后大道東248號陽光中心40樓)或根據適用法律不時通知的地點並以公司秘書為收件人，或(ii)(視情況而定)於上文所示地址的登記處。

每份申請須隨附獨立開出的支票或銀行本票
本公司將不另發股款收據