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**COSL**

**中海油田服务股份有限公司**  
**China Oilfield Services Limited**

*(Incorporated in the People's Republic of China as a joint stock limited liability company)*

**(Stock Code: 2883)**

### **Overseas Regulatory Announcement**

Reference is made to the announcement on connected transaction of China Oilfield Services Limited (the “**Company**”) dated 28 November 2018 in relation to the disposal of tankers and related business (the “**Announcement**”). Due to the translation work of the professional third-party translation company, the Company hereby adjusted certain wording in the English version of the Announcement as follows:

1. *“In accordance with the principle of fairness, and with reference to the net valuation aforesaid, both parties agreed that the profit or loss (transitional profit and loss) for the period from the asset valuation base date to the expected closing date of assets shall be discounted according to the data adopted in the valuation report, i.e. RMB7.7562 million shall belong to Northsea Shipping, while the actual profit or loss arising from the operation during the transitional period shall belong to the Company.”* is changed to *“In accordance with the principle of fairness, and with reference to the net valuation aforesaid, both parties agreed that the estimated profit or loss (transitional profit and loss) for the period from the asset valuation base date to the expected closing date of assets shall be adjusted according to the data adopted in the valuation report, i.e. RMB7.7562 million shall belong to Northsea Shipping, while the actual profit or loss arising from the operation during the transitional period shall belong to the Company.”*
2. *“After the completion of the transaction, it is expected that the Company will record a revenue before taxation of approximately RMB62 million, which is the difference between the consideration of the disposal of the Subject Assets and the net asset value as on the closing date, 15 December 2018.”* is changed to *“After the completion of the transaction, it is expected that the Company will record a gain before taxation of approximately RMB62 million, which is the difference between the consideration of the disposal of the Subject Assets and the net asset value as on the closing date, 15 December 2018.”*

Chinese version of the announcement remains unchanged.

The announcement of the resolution of the fifth meeting of the board of directors in 2018, which is attached to this announcement, is made pursuant to Chapter 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

12 December 2018

*As at the date of this announcement, the executive directors of the Company are Messrs. Qi Meisheng (Chairman) and Cao Shujie; the non-executive directors of the Company are Messrs. Meng Jun and Zhang Wukui; and the independent non-executive directors of the Company are Messrs. Law Hong Ping, Lawrence, Fong Chung, Mark and Wong Kwai Huen, Albert.*

## 中海油田服务股份有限公司

### 2018年董事会第五次会议决议公告

#### 特别提示

本公司及董事会全体成员保证公告内容的真实、准确和完整，并对公告中的任何虚假记载、误导性陈述或者重大遗漏承担个别及连带责任。

#### 重要内容提示：

公司执行董事曹树杰先生因其他公务原因未能亲自出席本次董事会并书面委托董事长齐美胜先生代为行使表决权。

#### 一、董事会会议召开情况

中海油田服务股份有限公司（以下简称“公司”或“本公司”）2018年董事会第五次会议于2018年12月12日在深圳以现场表决方式召开。会议通知于2018年11月28日以书面、传真、电子邮件方式送达董事。会议应到董事7人，实到董事7人（其中委托出席1人，执行董事曹树杰先生因其他公务原因未能亲自出席并书面委托董事长齐美胜先生代为行使表决权）。会议由董事长齐美胜先生主持。公司监事邬汉明先生、李智先生、程新生先生列席会议。董事会秘书姜萍女士出席会议并组织会议记录。会议的召开符合《公司法》等相关法律、行政法规、部门规章和公司章程的规定。

#### 二、董事会会议审议情况

（一）审议通过关于公司2019年度理财额度的议案。

结合公司经营实际，在满足公司正常生产经营的前提下，本次董事会批准日至2019年12月31日，时点理财余额不超过人民币90亿元，时点委托理财余额不超过人民币90亿元。时点理财余额包含时点委托理财余额。

参会董事以7票同意，0票反对，0票弃权通过此项议案。

特此公告。

中海油田服务股份有限公司

董事会

2018年12月13日