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FOSUN 复星
復星國際有限公司
FOSUN INTERNATIONAL LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00656)

**POSSIBLE DISCLOSEABLE TRANSACTION
IN RELATION TO
THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF
FOSUN TOURISM GROUP ON THE MAIN BOARD OF
THE HONG KONG STOCK EXCHANGE
RECORD DATE AND CLOSURE OF THE REGISTER OF MEMBERS**

The board of directors (the “**Board**”) of Fosun International Limited (the “**Company**”) is pleased to announce that the Record Date for the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders to the FTG Shares in the Preferential Offering will be Thursday, 22 November 2018. The register of members of the Company will be closed on Thursday, 22 November 2018 and no transfers of Shares will be registered on that date. The last day for dealing in the Shares cum-entitlement to the Assured Entitlement will be Monday, 19 November 2018.

As the final dates of registration and issue of the Prospectus have not yet been determined, the Record Date and the closure of the register of members of the Company for the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders set out in this announcement are subject to change depending on the final timetable of the Proposed Spin-off and Listing.

The implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange, the final decisions of the Board and of the board of directors of FTG as to whether to proceed with the Proposed Spin-off and Listing, which are subject to market conditions and pricing. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when they may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

1. Introduction

The Board refers to the announcements made by the Company on 4 July 2018 and 31 August 2018 (the “**Announcements**”) relating to the Proposed Spin-off and Listing. Unless the context otherwise requires, terms defined in the Announcements shall have the same meanings as those used in this announcement.

2. Record Date and Closure of the Register of Members of the Company

As disclosed in the Announcements, the Company intends that if the Proposed Spin-off and Listing proceed, Qualifying Fosun International Shareholders will be provided with an Assured Entitlement to the FTG Shares by way of a preferential application in the Global Offering. The terms of such Assured Entitlement have not yet been finalized and a further announcement will be made by the Company when details of the Assured Entitlement are determined.

For the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders to the FTG Shares in the Preferential Offering and pursuant to Rule 13.66 of the Listing Rules, the Board announces that the Record Date will be Thursday, 22 November 2018. The register of members of the Company will be closed on Thursday, 22 November 2018 and no transfers of Shares will be registered on that date.

In order to qualify for the Assured Entitlement, all transfers of Shares accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration by no later than 4:30 p.m. on Wednesday, 21 November 2018. The last day for dealing in the Shares cum-entitlement to the Assured Entitlement will be Monday, 19 November 2018.

As the final dates of registration and issue of the Prospectus have not yet been determined, the Record Date and the closure of the register of members of the Company for the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders set out in this announcement are subject to change depending on the final timetable of the Proposed Spin-off and Listing.

In the event that there is a change in the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Fosun International Shareholders, a further announcement will be made by the Company and such revised record date and closure of the register of members will supersede and replace the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Fosun International Shareholders set out in this announcement.

3. The Proposed Spin-off and Listing are Subject to Market Conditions and Pricing

The Board wishes to emphasize that, notwithstanding this announcement of the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Fosun International Shareholders, the implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange and the final decisions of the Board and of the board of directors of FTG as to whether to proceed with the Proposed Spin-off and Listing, which are subject to market conditions and pricing. The Board will only proceed with the Proposed Spin-off and Listing if the Board considers that the price of the FTG Shares which can be obtained in the Global Offering, which is subject to market conditions, is such that proceeding with the Proposed Spin-off and Listing on those terms would be in the interests of the Company and the Shareholders as a whole.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when they may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off and Listing proceed, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

4. General

In connection with the Global Offering, the price of the FTG Shares may be stabilized in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) will be contained in the Prospectus.

Further announcements will be made by the Company in respect of the Proposed Spin-off and Listing and the Assured Entitlement as and when appropriate.

5. Definitions

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Assured Entitlement”	the entitlement of Qualifying Fosun International Shareholders to apply for the FTG Shares on an assured basis pursuant to the Preferential Offering determined on the basis of their respective shareholdings in the Company at 4:30 p.m. on the Record Date
“Global Offering”	the proposed global offering of the FTG Shares
“Non-Qualifying Fosun International Shareholders”	Shareholders with registered addresses in, or who are otherwise known by the Company to be residents of, any of the Specified Territories on the Record Date and whom the directors of the Company and FTG, based on enquiries made by them, consider it necessary or expedient to exclude from the Preferential Offering on account either of the legal restrictions under the laws of the relevant jurisdiction in which the relevant Shareholder is located or the requirements of the relevant regulatory body or stock exchange in that jurisdiction
“Preferential Offering”	the proposed preferential offering of the FTG Shares to Qualifying Fosun International Shareholders in the Global Offering
“Prospectus”	the prospectus to be issued by FTG for the Global Offering
“Qualifying Fosun International Shareholders”	Shareholders, other than Non-Qualifying Fosun International Shareholders, whose names appear in the register of members of the Company at 4:30 p.m. on the Record Date
“Record Date”	Thursday, 22 November 2018, being the record date for determining the Assured Entitlement of Qualifying Fosun International Shareholders to the FTG Shares in the Preferential Offering

“Share(s)”	ordinary share(s) of the Company
“Shareholder(s)”	holder(s) of the Shares
“Specified Territories”	the jurisdictions outside Hong Kong which in the view of the directors of the Company and FTG, after making enquiries regarding the legal restrictions under the applicable securities legislation of the relevant jurisdictions and the requirements of the relevant regulatory bodies or stock exchanges with respect to the offer of the FTG Shares in the Preferential Offering to the Shareholders, should be regarded as “Specified Territories” for the purpose of the Preferential Offering on the basis permitted under Rule 13.36(2) of the Listing Rules, details of which will be announced by the Company in due course

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

8 November 2018

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetao, Mr. Wang Can and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.