

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Success Dragon International Holdings Limited” to “ezBlock Capital International Holdings Limited” and to adopt the Chinese name of “易塊資本國際控股有限公司” as the secondary name of the Company to replace the existing name in Chinese of “勝龍國際控股有限公司” which was adopted for identification purpose only.

The Change of Company Name is subject to the approval by the Shareholders at the SGM by way of a special resolution and the approval of the Registrar of Companies in Bermuda. The SGM will be convened for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, amongst other things, further information regarding the Change of Company Name together with the notice of the SGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Success Dragon International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Success Dragon International Holdings Limited” to “ezBlock Capital International Holdings Limited” and to adopt the Chinese name of “易塊資本國際控股有限公司” as the secondary name of the Company to replace the existing name in Chinese of “勝龍國際控股有限公司” which was adopted for identification purpose only (the “**Change of Company Name**”). A special resolution will be proposed at a special general meeting of the Company (the “**SGM**”) to be convened to consider and, if thought fit, approve the Change of Company Name.

REASONS FOR THE CHANGE OF COMPANY NAME

The principal business of the Company as of the date of this announcement is investment holding. The Group’s principal activities as of the date of this announcement are provision of outsourced business process management for electronic gaming machines in Macau and

information technology services business. The Board considers that the proposed Change of Company Name can promote and strengthen the Company's corporate image and enable the Group to better identify and obtain business opportunities for its future development. As stated in the Company's annual report for the year ended 31 March 2018, the Group has encountered the possibilities of applying blockchain technologies to complement or diversify its business operations. The Group wishes to form strategic partnership with and invest tactically into leading fintech companies, and to realign its resources in rebuilding its information technology services business. As such, the Board is of the view that the Change of Company Name is in the best interests of the Company and the shareholders of the Company (the "Shareholders") as a whole.

CONDITIONS FOR THE CHANGE OF COMPANY NAME

The Change of Company name is subject to the following conditions:

1. the passing of a special resolution by the Shareholders at the SGM to approve the Change of Company Name; and
2. the Registrar of Companies in Bermuda granting approval for the Change of Company Name.

Subject to satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new English name in place of the existing English name of the Company and the new secondary name of the Company on the register maintained by the Registrar of Companies in Bermuda. Thereafter, the Company will carry out all the necessary filing procedures with the Companies Registry in Hong Kong and the Registrar of Companies in Bermuda.

EFFECTS ON THE CHANGE OF COMPANY NAME

The proposed Change of Company Name will not affect any rights of the existing holders of securities of the Company or the Company's daily business operation and its financial position. All the existing certificates of securities of the Company in issue bearing the existing name of the Company in English and, in Chinese for identification purpose only, will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities of the Company and will continue to be valid for trading, settlement, registration and delivery for the same number of securities of the Company in the new English name and the secondary name of the Company. As soon as the proposed Change of Company Name has become effective, any new certificates of the securities of the Company will be issued in the new English name and secondary name of the Company. There will not be any arrangement for free exchange of the existing certificates of the securities of the Company for new certificates bearing the new English name and new secondary name of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the English stock short name and the Chinese stock short name for trading of the shares of the Company will also be changed after the proposed Change of Company Name becomes effective.

GENERAL

The SGM will be convened for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, amongst other things, further information regarding the Change of Company Name together with the notice of the SGM will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the SGM, the effective date of the Change of Company Name and the new stock short name of the Company for trading of the shares of the Company on the Stock Exchange.

By order of the Board
Success Dragon International Holdings Limited
KWAN Chun Wai Roy
Chairman, executive Director and chief executive officer

Hong Kong, 26 October 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. KWAN Chun Wai Roy and Mr. DING Lei; and four independent non-executive Directors; namely Mr. AU Kin Wah, Mr. CHI Dong Eun, Mr. DENG Yougao and Ms. WONG Chi Yan.