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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

UPDATE ANNOUNCEMENT

This announcement is made by National United Resources Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 19 August 2016, 10 October 2017, 24 April 2018, 31 May 2018, 29 June 2018, 31 July 2018 and 14 August 2018. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the announcements dated 31 May 2018, 29 June 2018 and 31 July 2018.

UPDATE IN RELATION TO THE SECOND STAGE INVESTIGATION

The Company was informed by KLC that the Second Stage Investigation has been completed. A preliminary draft of the investigation report has been provided to the IIC on 11 October 2018. The IIC has proceeded to review the draft investigation report and will provide comments to KLC (if necessary). The Company will make further announcement(s) to update the shareholders and potential investors regarding the key findings of the Second Stage Investigation as soon as practicable.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

Trading in the shares of the Company on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 August 2016, remains suspended and will continue to be so until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
National United Resources Holdings Limited
Ji Kaiping
Executive Director

Hong Kong, 12 October 2018

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping and Mr. Guo Peiyuan, the non-executive Director is Ms. Mou Ling, and the independent non-executive Directors are Mr. Li Wen and Mr. Qiu Ke.