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K. H. GROUP HOLDINGS LIMITED

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

SECOND EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

References are made to the joint announcement of K. H. Group Holdings Limited (the “**Company**”) and Blessing Well Enterprise Limited (the “**Offeror**”) dated 6 August 2018 and the announcements of the Company dated 15 August 2018, 5 September 2018 and 12 September 2018 in relation to the grant of waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period commencing from 6 August 2018 to 5 September 2018 and for the extension of the waiver commencing from 5 September 2018 to 12 October 2018 (collectively the “**Waiver Announcements**”), and the announcement of the Company dated 12 October 2018 in relation to the placing agreement being entered into between the Offeror and Kingston Securities Limited (the “**Placing Announcement**”). Capitalised terms used herein have the same meanings as defined in the Waiver Announcements and the Placing Announcement unless the context otherwise requires.

The Company has been informed by the Offeror, the controlling shareholder of the Company who is interested in 368,250,000 Shares (representing approximately 92.06% of the entire issued share capital of the Company), that on 12 October 2018, in order to assist the Company to restore the public float, the Offeror had entered into a placing agreement with Kingston Securities Limited for the placing of 68,250,000 Shares held by the Offeror at a placing price of HK\$1.99 per Placing Share, on a best effort basis to placees who are third parties independent of the Company and its connected persons (as defined under the Listing Rules). Additional time is required for the Company and the Offeror to restore the public float of the Shares. Given that the Waiver will expire on 12 October 2018 and the public float of the Company remains below the minimum public float requirement of 25% under the Listing Rules, the Company has applied to the Stock Exchange for a further extension of the Waiver and the Stock Exchange is processing the said extension application as at the date of this announcement.

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 7 August 2018 and will remain suspended until further notice. Further announcement(s) will be made by the Company regarding restoration of public float and resumption of trading in the Shares on the Stock Exchange as and when appropriate.

By order of the Board
K. H. Group Holdings Limited
劍虹集團控股有限公司
Chen Rongsheng
Chairman and executive Director

Hong Kong, 12 October 2018

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Chen Rongsheng (Chairman) and Mr. Guan Jingdong and three independent non-executive Directors, namely, Dr. Luo Tiejian, Dr. Lu Haitian and Mr. Liu Xin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.