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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 September 2018 and information currently available to the Board, the Group is expected that the unaudited consolidated net profit for the six months ended 30 September 2018 was recorded, as compared to unaudited consolidated net loss for the six months ended 30 September 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Investment and Finance Group Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 September 2018 (the "Interim Period") and information currently available to the Board, the Group is expected that the unaudited consolidated net profit for the Interim Period was recorded as compared to unaudited consolidated net loss for the six months ended 30 September 2017 ("2017 Period") as set out in the 2017/18 interim report of the Company. Such change is mainly attributable to the net gain on listed investments for the Interim Period as compared to net loss on listed investments for 2017 Period.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the Interim Period and information currently available and such information has not been audited or reviewed by the Company's auditor. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Interim Period which is expected to be issued in November 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CHINA INVESTMENT AND FINANCE GROUP LIMITED
Chan Cheong Yee
Executive Director

Hong Kong, 12 October 2018

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director; Mr. Liao Jintian, Mr. Wu Qi and Mr. Fong On Shek as non-executive Directors; and Mr. Luk Simon, Ms. Liu Xiaoyin and Mr. Hon Leung as independent non-executive Directors.