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Yashili International Holdings Ltd

雅士利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1230)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements issued by Yashili International Holdings Ltd (the “**Company**”) on 2 July 2018 in relation to, among others, the framework agreement entered into between the Company and Mengniu Dairy, and the proposed extension of the term of the Strategic Cooperation Supply Agreement dated 4 November 2016 between Yashili New Zealand and DAPH and Danone Trading, the announcement issued by the Company on 27 July 2018 in relation to the delay in despatch of the circular, as well as the announcement issued by the Company on 24 August 2018 in relation to the further delay in despatch of the circular (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other things, (i) details of the Framework Agreement and the Extension; (ii) the advice from the independent board committee of the Company; (iii) the advice from the independent financial adviser of the Company to the independent board committee and independent Shareholders of the Company; (iv) other information as required under the Listing Rules; and (v) a notice to convene the EGM, is expected to be despatched to the Yashili Shareholders on or before 15 October 2018. However, as additional time is required for the Company to prepare and finalise the information to be included in the circular, the despatch date of the circular will be postponed to on or before 14 December 2018.

By order of the Board

Yashili International Holdings Ltd

雅士利國際控股有限公司

Chopin Zhang

Chief Executive Officer and Executive Director

Hong Kong, 12 October 2018

As at the date of this announcement, the Board comprises: Mr. Jeffrey, Minfang Lu (Chairman), Mr. Qin Peng, Mr. Zhang Ping and Ms. Lam Pik Po, Katty as non-executive directors; Mr. Chopin Zhang as executive director; and Mr. Mok Wai Bun Ben, Mr. Cheng Shoutai and Mr. Lee Kong Wai Conway as independent non-executive directors.