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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 26 January 2018, 31 January 2018 and 15 February 2018 (the “**Announcements**”) in relation to the issue of the Bonds. All terms used herein have the same meaning as defined in the Announcements, unless otherwise defined.

Please refer to the attached announcement in relation to the Company's on-market repurchases of the Bonds (the "**SG Announcement**"), which is available on the website of the Singapore Exchange Securities Trading Limited.

The posting of the SG Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The SG Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The SG Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the SG Announcement.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 12 October 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. ZHOU Yimin as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.



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**REPURCHASE AND CANCELLATION OF
ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2019**

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 26 January 2018, 31 January 2018 and 15 February 2018 (the “**Announcements**”) which were published on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the issue of the zero coupon guaranteed convertible bonds due 2019 (the “**Convertible Bonds**”), the announcements of the Company dated 1 June 2018 and 10 September 2018 which were respectively published on the websites of the Stock Exchange and the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in relation to the adjustment to the Conversion Price of the Convertible Bonds. The Convertible Bonds are listed on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Convertible Bonds on, the SGX-ST are not to be taken as an indication of the merits of the Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

On 10 October 2018 and 11 October 2018, the Company made on-market repurchases of the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds. The total principal amount of the Convertible Bonds repurchased was HKD330,000,000, representing approximately 11.83% of the original issue size of the Convertible Bonds. The repurchased Convertible Bonds will be cancelled accordingly.

After cancellation of the above repurchased Convertible Bonds, the principal amount of Convertible Bonds that will remain outstanding will be HKD2,460,000,000.

Any holder of the Convertible Bonds who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 12 October 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. ZHOU Yimin as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.