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Zhengzhou Coal Mining Machinery Group Company Limited

鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00564)

VOLUNTARY ANNOUNCEMENT

Pledge of A Shares by Controlling Shareholder

This is a voluntary announcement made by Zhengzhou Coal Mining Machinery Group Company Limited (the “**Company**”).

On 12 October 2018, the Company received a notice from Henan Machinery Investment Group Co., Ltd. 河南機械裝備投資集團有限責任公司 (“**Henan Machinery Investment Group**”), shareholder of the Company, that 13,800,000 tradable A shares of the Company not subject to trading moratorium held by Henan Machinery Investment Group were pledged to HTSC 華泰證券股份有限公司 (the “**Pledge of A Shares**”) on 11 October 2018.

As of the date of disclosure of this announcement, Henan Machinery Investment Group held 521,087,800 A shares of the Company, which were entirely tradable shares not subject to trading moratorium and represented 30.08% of the total share capital of the Company. After this Pledge of A Shares, on a cumulative basis, a total of 113,800,000 A shares of the Company had been pledged by Henan Machinery Investment Group, representing 21.84% of the total number of shares of the Company held by Henan Machinery Investment Group, 6.57% of the total share capital of the Company.

The Pledge of A Shares of the Company was conducted by Henan Machinery Investment Group pursuant to its stock pledge repo business to meet its financing needs.

Henan Machinery Investment Group has sound credit standing and sufficient fiscal solvency.

The risk associated with the Pledge of A Shares by Henan Machinery Investment Group is currently under control and shall not affect its control over the Company or the normal operations of the Company. If the risk of close position arises, Henan Machinery Investment Group will avoid such occurrence by adopting, in a timely manner, measures including supplemental pledge transactions or repurchase in advance. Investors are advised to pay attention to investment risks.

By order of the Board
Zhengzhou Coal Mining Machinery Group Company Limited
Zhang Haibin
Company Secretary

Zhengzhou, PRC, 12 October 2018

As at the date of this announcement, the executive directors of the Company are Mr. JIAO Chengyao, Mr. JIA Hao, Mr. XIANG Jiayu, Mr. FU Zugang, Mr. WANG Xinying and Mr. WANG Bin and the independent non-executive directors of the Company are Ms. LIU Yao, Mr. JIANG Hua and Mr. LI Xudong.