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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in the Bermuda with limited liability)

(Stock Code: 1182)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

C.P. Securities International Limited

The Board is pleased to announce that completion of the Placing took place on 4 September 2018.

A total of 292,610,000 Placing Shares have been successfully placed and issued to not less than six Placees at the Placing Price of HK\$0.24 per Placing Share.

Reference are made to the announcements of the Company dated 10 August 2018 and 22 August 2018 (the “**Announcement(s)**”) in relation to the Placing of the Placing Shares under the General Mandate. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements unless the context requires otherwise.

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that with the conditions of the Placing Agreement (as supplemented by the supplemental agreement dated 22 August 2018) having been fulfilled, completion of the Placing took place on 4 September 2018 in accordance with the terms of the Placing Agreement (as supplemented by the supplemental agreement dated 22 August 2018). A total of 292,610,000 Placing Shares have been successfully placed and issued to not less than six Placees. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Placing.

The Company received net proceeds from the Placing, after deducting placing commission and other fees and expenses, of approximately HK\$68.8 million. The Company intends to use the net proceeds for the purpose as disclosed in the section headed “Use of Proceeds” in the announcement of the Company dated 22 August 2018.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the completion of the Placing are as follows:

| | Immediately before completion of the Placing | | Immediately after completion of the Placing | |
|---------------------------------|---|--------------------------|--|--------------------------|
| | <i>No. of Shares</i> | <i>Approximate %</i> | <i>No. of Shares</i> | <i>Approximate %</i> |
| Core connected persons | | | | |
| LIU Shiwei | 612,373,895 | 29.53 | 612,373,895 | 25.88 |
| YONG Peng Tak (<i>Note 2</i>) | 800,000 | 0.04 | 800,000 | 0.03 |
| Public Shareholders | | | | |
| Places | — | — | 292,610,000 | 12.37 |
| Other Public Shareholders | <u>1,460,502,652</u> | <u>70.43</u> | <u>1,460,502,652</u> | <u>61.72</u> |
| | <u>2,073,676,547</u> | <u>100.00</u> | <u>2,366,286,547</u> | <u>100.00</u> |

Notes:

- (1) The information shown is based on the disclosure of interest of the relevant shareholders (as the case may be) under Part XV of the SFO up to the date of this announcement.
- (2) Mr. YONG Peng Tak is an independent non-executive Director.

On behalf of the Board
Success Dragon International Holdings Limited
KWAN Chun Wai Roy
Chairman, executive Director and chief executive officer

Hong Kong, 4 September 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. KWAN Chun Wai Roy and Mr. DING Lei; five independent non-executive Directors, namely Mr. YONG Peng Tak, Mr. CHUNG Yuk Lun, Mr. CHI Dong Eun, Mr. DENG Yougao and Ms. WONG Chi Yan.