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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

CANCELLATION OF GRANT OF SHARE OPTIONS

Reference is made to the announcement of Success Dragon International Holdings Limited (the “**Company**”) dated 13 August 2018 in relation to the grant (the “**Grant**”) of 82,800,000 share options (“**Options**”) to certain eligible participants (the “**Grantees**”) to subscribe for 82,800,000 ordinary shares of HK\$0.01 each in the capital of the Company (the “**Shares**”) under the share option scheme adopted by the Company on 28 September 2012 and amended on 8 August 2014.

The board of directors of the Company (the “**Board**”) announces that as approved by the Board and with the consent of the Grantees, the Grant has been cancelled with effect from 24 August 2018, given the concern over possible non-compliance with Rule 17.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as the Grant was made on the same day when the Company published the announcement in relation to the placing of new Shares under general mandate (the “**Placing**”).

As at the date of this Announcement, no Grantee has accepted the Options and no Option has been exercised. The Directors consider that the cancellation of the Options has no significant impact on the financial position or daily operations of the Company and its subsidiaries.

On behalf of the Board

Success Dragon International Holdings Limited

KWAN Chun Wai Roy

Chairman, executive Director and chief executive officer

Hong Kong, 24 August 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. KWAN Chun Wai Roy and Mr. DING Lei; five independent non-executive Directors, namely Mr. YONG Peng Tak, Mr. CHUNG Yuk Lun, Mr. CHI Dong Eun, Mr. DENG Yougao and Ms. WONG Chi Yan.