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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司  
YUZHOU PROPERTIES COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$425 MILLION 7.90% SENIOR NOTES DUE 2021**

**(to be consolidated and form a single series with the US\$200 million 7.90%  
senior notes due 2021 issued on 11 May 2018)**

**(Stock Code: 4485)**

***Sole Global Coordinator***

**Credit Suisse**

***Joint Lead Managers and Joint Bookrunners***

**Credit Suisse**

**BOC International**

**Yuzhou Financial**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2021 in the aggregate principal amount of US\$425 million, bearing interest at the rate of 7.90% per annum (the “**New Notes**”), to be issued by Yuzhou Properties Company Limited (the “**Company**”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 3 May 2018 and the supplemental offering memorandum dated 23 July 2018. The New Notes are to be consolidated and form a single series of notes with the US\$200 million 7.90% senior notes due 2021 issued by the Company on 11 May 2018. The listing and permission to deal in the Notes is expected to become effective on or around 31 July 2018.

By order of the Board  
**Yuzhou Properties Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 30 July 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*