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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED*

吉林九台農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6122)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2018

Notice is hereby given that the second extraordinary general meeting of 2018 (“EGM”) of Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) will be held in the conference room on the Sixth Floor, No. 2559 Wei Shan Road, High-tech Zone, Changchun, Jilin Province, the PRC at 9:00 a.m. on Wednesday, September 5, 2018, to consider and, if thought fit, pass the following resolutions:

Special Resolutions

1. To consider and individually approve each of the following items of the resolution on the private placement of domestic shares by the Bank:
 - 1.1 class and nominal value of shares
 - 1.2 number of shares to be issued
 - 1.3 places
 - 1.4 method of pricing
 - 1.5 method of issue
 - 1.6 use of proceeds
 - 1.7 distribution of retained profit
 - 1.8 validity period of the proposed issue plan
 - 1.9 authority to deal with the relevant matters relating to the private placement of domestic shares

2. To consider and individually approve each of the following items of the resolution on the private placement of H shares by the Bank:
 - 2.1 class and nominal value of shares
 - 2.2 number of shares to be issued
 - 2.3 places
 - 2.4 method of pricing
 - 2.5 method of issue
 - 2.6 timing of issue
 - 2.7 lock-up period
 - 2.8 use of proceeds
 - 2.9 distribution of retained profit
 - 2.10 validity period of the proposed issue plan
 - 2.11 listing arrangement
 - 2.12 authority to deal with the relevant matters relating to the private placement of H shares
3. To consider and approve the resolution on the change of the registered capital of the Bank
4. To consider and approve the resolution on the amendments to certain articles of the Articles of Association of the Bank

By order of the Board
Jilin Jiutai Rural Commercial Bank Corporation Limited*
Gao Bing
Chairman

Changchun, China
July 13, 2018

As of the date of this notice, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Ms. Guo Yan, Mr. Wu Shujun, Mr. Zhang Xinyou, Mr. Wang Baocheng and Mr. Zhang Yusheng as non-executive directors; and Dr. Fu Qiong, Mr. Jiang Ning, Mr. Li Beiwei, Mr. Chung Wing Yin and Mr. Yang Jinguan as independent non-executive directors.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

1. Voting by poll

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote at a shareholders' general meeting shall be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matters to be voted on by a show of hands. As such, the votes of all resolutions proposed at the EGM will be taken by poll. An announcement on the voting results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Bank at www.jtnsh.com after the EGM, the First Domestic Share Class Meeting of 2018 and the First H Share Class Meeting of 2018.

2. Eligibility for attending the EGM and closure of register of holders of H shares

In order to determine the holders of H shares who are eligible to attend the EGM, the register of holders of H shares of the Bank will be closed from Monday, August 6, 2018 to Wednesday, September 5, 2018 (both days inclusive), during which period no transfer of H shares will be registered.

In order to qualify for attending the EGM, share certificates accompanied by instruments of transfer must be lodged with the Bank's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, August 3, 2018. Holders of H shares of the Bank whose names appear on the register of members kept at Computershare Hong Kong Investor Services Limited on Wednesday, September 5, 2018 are entitled to attend the EGM.

A shareholder or his/her proxy shall present proof of identity when attending the EGM. If a shareholder is a legal person, its legal representative or other person authorised by the board of directors or other governing body of such shareholder may attend the EGM by providing a copy of the resolution of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.

3. Reply slip

Holders of H shares who intend to attend and vote (in person or by proxy) at the EGM must complete and lodge the accompanying reply slip and return it to the Bank's H share registrar on or before Thursday, August 16, 2018. For holders of H shares of the Bank, the reply slip may be delivered by hand, by post or by fax to the Bank's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completing and lodging the reply slip would not affect the right of a shareholder to attend and vote at the EGM.

4. Proxy

- (1) Each shareholder who has the right to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies in writing to attend and vote on his/her behalf at the EGM. A proxy needs not be a shareholder of the Bank.
- (2) The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing, or if the appointor is a legal entity, either under seal or signed by a director or a duly authorized attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign or other document of authorization must be notarized.

In order to be valid, the holders of H shares shall lodge the proxy form, together with the notarized power of attorney or other authority (if any), to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time specified for holding the EGM.

- (3) Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish.

- (4) In the case of joint shareholders and more than one of the shareholders attending the meeting, whether in person or by proxy, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose seniority will be determined by the order in which the names stand in the share register of the Bank in respect of the joint shareholding.

5. Miscellaneous

- (1) The EGM is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting are responsible for their own traveling and accommodation expenses.
- (2) For details of the proposals submitted to the EGM for consideration and approval, please refer to the relevant content in the circular of the EGM to be dispatched by the Bank in due course.
- (3) None of the directors, supervisors, president and other senior management of the Bank has material interests in matters to be considered.

(4) **Address of Computershare Hong Kong Investor Services Limited:**

17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong
Telephone: (852) 2862 8628
Facsimile: (852) 2865 0990

(5) **Registered Office of the Bank in the PRC:**

No. 504 Xinhua Main Street, Jiutai District
Changchun, Jilin Province
the PRC

Principal Place of Business of the Bank in the PRC:

No. 2559 Wei Shan Road, High-tech Zone
Changchun, Jilin Province
the PRC
Contact department: Office of the Board of Directors
Telephone: 86 (431) 8925 0628
Facsimile: 86 (431) 8925 0628
Contact person: Mr. Liu Hua