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海航基礎股份有限公司

HNA Infrastructure Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 357)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 9 JULY 2018**

Reference is made to the circular of HNA Infrastructure Company Limited (the “**Company**”) dated 24 May 2018 (the “**Circular**”) and its notice of the extraordinary general meeting (the “**EGM**”) dated 24 May 2018. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held on 9 July 2018, and all the proposed resolutions as set out in the notice of the EGM dated 24 May 2018 (the “**Resolutions**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results in respect of all the Resolutions are as follows:

Resolutions		Number of Votes		
By way of ordinary resolution		For	Against	Abstention
1.	To consider and approve the re-election of Mr. Hu Wentai (胡文泰先生) as a non-executive director of the Company, whose emoluments will be determined with reference to the remuneration policies as approved at the annual general meeting.	129,922,010 H Shares	60,000 H Shares	1,000 H Shares
		246,300,000 Domestic Shares	Nil Domestic Shares	Nil Domestic Shares
		Total: 376,222,010 shares (99.98%)	Total: 60,000 shares (0.02%)	Total: 1,000 shares (0.00%)
Resolutions		Number of Votes		
By way of special resolutions		For	Against	Abstention
2.	To consider and approve the proposed change of the Chinese name of the Company from “海航基礎股份有限公司” to “瑞港國際機場集團股份有限公司” and the proposed change of the English name of the Company from “HNA Infrastructure Company Limited” to “Regal International Airport Group Company Limited” (the “ Proposed Change of Name ”);	129,982,010 H Shares	Nil	1,000 H Shares
		246,300,000 Domestic Shares		Nil Domestic Shares
		Total: 376,282,010 shares (100.00%)		Total: 1,000 shares (0.00%)
3.	To consider and approve amendments to articles of association of the Company in relation to the Proposed Change of Name; and	129,982,010 H Shares	Nil	1,000 H Shares
		246,300,000 Domestic Shares		Nil Domestic Shares
		Total: 376,282,010 shares (100.00%)		Total: 1,000 shares (0.00%)

Resolutions		Number of Votes		
By way of special resolutions		For	Against	Abstention
4.	<p>“THAT:</p> <p>(a) the Company be and is hereby authorised, to launch asset-backed securities up to RMB2 billion (the “Asset-backed Securities”) using the revenue receivable by the Company generated from granting franchise rights to qualified operators and leasing business places to qualified lessees for a period from the establishment of the asset-backed securitization plan (the “Plan”) to six years after the establishment of the Plan.</p> <p>(b) the chairman of the board of directors of the Company be and is hereby authorised, to exercise all powers to handle all matters relating to the Plan, including but not limited to:</p> <p>i. subject to the applicable laws and regulations, with reference to the specific conditions of the market and the Company, to determine and adjust the specific plan of the issue of the Asset-backed Securities, including but not limited to the issue scale, issue costs, duration of issue, use of proceeds, repayment method and matters in relation to guarantee;</p>	<p>129,982,010 H Shares</p> <p>246,300,000 Domestic Shares</p> <p>Total: 376,282,010 shares (100.00%)</p>	<p>Nil</p>	<p>1,000 H Shares</p> <p>Nil Domestic Shares</p> <p>Total: 1,000 shares (0.00%)</p>

Resolutions		Number of Votes		
By way of special resolutions		For	Against	Abstention
	<p>ii. to make appropriate adjustments on the matters relating to the Plan, or to decide whether to proceed the Plan based on the actual situations in accordance with any changes on the opinions of the regulatory authorities, policies or market conditions, except for the matters which are subject to the Shareholders' approval in accordance with the relevant laws, regulations and the articles of association of the Company;</p> <p>iii. to determine the engagement of professional parties and to execute agreements in relation to the engagement; and</p> <p>iv. to handle other matters in relation to the Plan.”</p>			

Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued H shares of the Company was 226,913,000 shares and the total number of issued domestic shares of the Company was 246,300,000 shares. The total number of shares held by the Shareholders entitled to attend and vote for or against all the Resolutions was 473,213,000. None of the Shareholders has stated his/her intention in the Circular to vote against the Resolutions or to abstain from voting at the EGM. There were no shares entitling the Shareholder to attend and vote only against at the EGM any of the above Resolutions.

No proposal was put forward at the EGM by any Shareholders holding five (5) per cent or more of the shares carrying the right to vote at the EGM. As more than half of the votes attaching to the shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed. As more than two-thirds of the votes attaching to the shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of each of the above special resolutions, all the above special resolutions were duly passed.

By order of the Board
HNA Infrastructure Company Limited*
Liao Hongyu
Chairman

Haikou, the PRC
9 July 2018

As at the date of this announcement, the Board comprises of (i) four executive directors, namely Mr. Liao Hongyu, Mr. Tu Haidong, Mr. Zhou Feng and Mr. Xing Zhoujin; (ii) three non-executive directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

* *For identification purpose only.*