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HENRY GROUP HOLDINGS LIMITED

鎮科集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 859)

**CHANGE OF FINANCIAL YEAR END DATE
AND
PROPOSED CHANGE OF COMPANY NAME**

This announcement is made by Henry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

CHANGE OF FINANCIAL YEAR END DATE

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that it has resolved to change the financial year end date of the Company from 31 March to 31 December effective after the publication of the forthcoming annual results for the year ended 31 March 2018 (the “**FY2017/18 Annual Results**”). After the publication of the FY2017/18 Annual Results, the next financial year end date of the Company will be 31 December 2018 and the next audited financial statements of the Group will cover the period of nine months from 1 April 2018 to 31 December 2018.

Reasons for the change

The change of the financial year end of the Company is to align the Company’s financial year end date with that of the controlling shareholder of the Company, being Sansheng Hongye (Hong Kong) Limited, and the ultimate holding company of the Company. The change will also streamline the preparation of the consolidated financial statements of the Group to cater for the Group’s intended business expansion in the People’s Republic of China (the “**PRC**”) where companies established therein are statutorily required to prepare their accounts with a financial year end date of 31 December.

The Directors consider that the change of the financial year end date of the Company is not expected to have any material adverse impact on the Group and there is no other significant matter that needs to be brought to the attention of the shareholders of the Company in this regard.

Subsequent financial reporting periods

The financial results and financial reports of the Company for the financial year ended 31 March 2018 and subsequent financial periods after the proposed change of the financial year end date will be announced or despatched (as the case may be) along with the following timeline in accordance with the requirements of the Listing Rules:

	Deadline for publication of preliminary results announcement	Deadline for despatch of financial report
Audited annual results for the twelve months ended 31 March 2018	30 June 2018	31 July 2018
Unaudited interim results for the six months ending 30 September 2018	30 November 2018	31 December 2018
Audited results for the nine months ending 31 December 2018	31 March 2019	30 April 2019
Unaudited interim results for the six months ending 30 June 2019	31 August 2019	30 September 2019
Audited annual results for the twelve months ending 31 December 2019	31 March 2020	30 April 2020

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Henry Group Holdings Limited” to “Zhongchang International Holdings Group Limited” and to adopt “中昌國際控股集團有限公司” as the secondary name in Chinese of the Company to replace its existing secondary name in Chinese “鎮科集團控股有限公司” which is used for identification purpose only (the “**Proposed Change of Name**”).

Conditions for the Proposed Change of Name

The Proposed Change of Name is subject to the satisfaction of the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at a special general meeting to approve the Proposed Change of Name; and
- (ii) the Registrar of Companies in Bermuda approving the Proposed Change of Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Name will take effect from the date on which the new English name and new secondary name in Chinese of the Company are entered into the Register of Companies by the Registrar of Companies in Bermuda. Thereafter, the Company will comply with the necessary filing procedures in Hong Kong.

Effect of the Proposed Change of Name

The Proposed Change of Name will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the Company's existing name shall continue to be evidence of title and valid for trading, settlement, registration and delivery for the same number of ordinary shares of the Company (the "Shares") in the new name of the Company. Any issue of share certificates will be under the new name of the Company after the Proposed Change of Name becomes effective.

BUSINESS STRATEGY OF THE GROUP AND REASONS FOR THE PROPOSED CHANGE OF NAME

The Group is currently engaged in property investment and leasing in Hong Kong. It is the strategy of the Group to continue consolidating and strengthening its existing business while at the same time seeking new opportunities in the real estate sector to broaden its source of revenue. Combining the experience of the Group in the property investment sector in Hong Kong and the network and connection of the controlling Shareholder in the PRC, the Group intends to expand its business in the PRC initially in the Guangdong-Hong Kong-Macao Bay Area and Yangtze River Delta Area. The Group will seek investment opportunities in property investment, management and development businesses where the Board considers to be with good development prospects to create value for the Company and the Shareholders. Further announcement(s) will be made when such business development or investment materialises as and when appropriate in compliance with the Listing Rules.

The Board considers that the Proposed Change of Name will not only renew the corporate image of the Company following the recent change in control of the Company, but will also better reflect the principal business development and strategic direction of the Group as described above. The Board considers the Proposed Change of Name to be in the interests of the Company and the Shareholders as a whole.

GENERAL

A circular containing, among other things, information regarding the Proposed Change of Name, the arrangement for free exchange of the existing share certificates of the Company for new share certificates printed under the new name of the Company and the notice convening the special general meeting of the Company for Shareholders to consider and, if thought fit, approve the Proposed Change of Name is expected to be despatched to the Shareholders on or before 4 May 2018.

Further announcement(s) will be made by the Company to inform the Shareholders of the poll results of the special general meeting, the effective dates of the Proposed Change of Name and the change of stock short name of the Company in both English and Chinese and the arrangement for the trading and dealings in the Shares (including the date on which the Shares will be traded under the new name on the Stock Exchange).

By order of the Board of
Henry Group Holdings Limited
Fan Xuerui
Executive Director

Hong Kong, 23 April 2018

As at the date of this announcement, the Board comprises Mr. Wang Junyong (Chairman), Mr. Fan Xuerui, Mr. Sun Meng and Mr. Sun Feng as executive Directors; and Mr. Hung Ka Hai Clement, Mr. Liew Fui Kiang and Mr. Wong Sai Tat as independent non-executive Directors.

* for identification only