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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE

Reference is made to the announcement of CMBC Capital Holdings Limited (the “**Company**”) dated 13 April 2018 (the “**Announcement**”), concerning the provision of financial assistance under the Facility Agreement by CMBCCF, a wholly-owned subsidiary of the Company, to the Borrower. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

In addition to the information provided in the Announcement, the Company would like to further announce that the Borrower is Macro-Link International Investment Co., Ltd, a company incorporated in the British Virgin Islands.

The above additional information does not affect other information contained in the Announcement.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 17 April 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.