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TONLY ELECTRONICS HOLDINGS LIMITED

通力電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01249)

(the “Company”)

Voluntary Announcement Explanation on the Status of Impact of the Proposed List of Products with Chinese Origin announced by the United States of America on the Company

This announcement is made by Company on a voluntary basis.

In view of the Office of the United States Trade Representative announcing on 4 April 2018 a proposed list of products of Chinese origin that would be subject to an additional 25% import tariff (“List”), TCL Corporation (the shares of which are listed on the Shenzhen Stock Exchange (stock code: 000100), together with its subsidiaries “**TCL Group**”), the ultimate controlling shareholder of the Company, has on 9 April 2018 published an announcement on the Shenzhen Stock Exchange (“**TCL Group Announcement**”) to explain the implications of the List on the existing business segments of TCL Group, in which it is stated, among others, that whilst TCL Group has relatively strong brand competitiveness and marketing ability over the world, the List has a limited impact on it and TCL Group will take all effective measures to safeguard corporate interests. Some of the content of the TCL Group Announcement relates to part of the business of the Company, in which it is mentioned that the smart AV product business in the United States is currently not being directly affected. For details please refer to the TCL Group Announcement (http://www.cninfo.com.cn/cninfo-new/disclosure/szse_main/bulletin_detail/true/1204592699?announceTime=2018-04-09%2007:58).

The Company believes that the List has limited impact on the Company and the Company will pay close attention to changes in relevant circumstances and maintain communication with investors.

On behalf of the Board

LIAO Qian

Chairman

Hong Kong, 9 April 2018

As at the date of this announcement, the Board comprises Mr. YU Guanghui, Mr. SONG Yonghong and Mr. REN Xuenong as executive Directors, Mr. LIAO Qian as non-executive Director and Mr. POON Chiu Kwok, Mr. LI Qi and Mr. LEONG Yue Wing as independent non-executive Directors.