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(Incorporated in the Cayman Islands with limited liability)

(Stock Code on Main Board: 1719)

PROPOSED ADOPTION OF SHARE OPTION SCHEME

The board (the “**Board**”) of directors (the “**Directors**”) of CIG Yangtze Ports PLC (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, the Board has resolved to propose the adoption of a share option scheme (the “**Share Option Scheme**”) for the approval by the shareholders of the Company (the “**Shareholders**”).

The Share Option Scheme is a share incentive scheme prepared in accordance with Chapter 17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The purpose of the Share Option Scheme is to recognise and acknowledge the contributions to those who had made, may have made or will make contributions to the Group. The Share Option Scheme will provide those who are eligible an opportunity to have a personal stake in the Company with the view to achieving the following objectives: (i) motivate them to optimize their performance efficiency for the benefit of the Group; and (ii) attract and retain or otherwise maintain an on-going business relationship with those whose contributions are or will be beneficial to the long-term growth of the Group.

The proposed adoption of the Share Option Scheme is subject to the approval of the Shareholders by way of an ordinary resolution at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among other things, the notice of the AGM and details of the Share Option Scheme will be despatched to the Shareholders in accordance with the requirements of the Listing Rules, together with the Company’s annual report for the financial year ended 31 December 2017 and proxy form for the AGM before the end of April 2018.

As at the date of this announcement, the Share Option Scheme remains subject to the approval of the Shareholders. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities.

By the order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 9 April 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xie Bingmu, Mr. Zhang Jiwei and Ms. Liu Qin, two non-executive Directors namely Mr. Yan Zhi and Mr. Xia Yu and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick.

* *For identification purpose only*