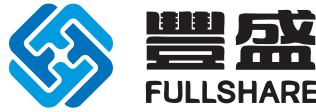


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

INSIDE INFORMATION ANNOUNCEMENT IN RELATION TO STRATEGIC COOPERATION AGREEMENT

This announcement is made by Fullshare Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

STRATEGIC COOPERATION AGREEMENT WITH BANK OF COMMUNICATIONS, JIANGSU PROVINCE BRANCHES

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 28 March 2018, the Company entered into a strategic cooperation agreement (the “**Agreement**”) with Bank of Communications Co., Ltd. (Jiangsu Province Branches)* (交通銀行股份有限公司江蘇省分行) (“**BOCOM Bank**”), pursuant to which BOCOM Bank agrees to provide an indicative overall financing credit of RMB10 billion to the Group, subject to compliance with the relevant laws, regulations and rules in the People’s Republic of China and the satisfaction of the internal approval requirements and conditions. To the best of directors of the Company’s knowledge, information and belief having made all reasonable enquiry, BOCOM Bank and its major ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

Pursuant to the Agreement, in order to establish a long-term and mutually-beneficial strategic cooperation relationship and to strengthen and broaden the scope and scale of cooperation, the Group shall treat BOCOM Bank as one of the main cooperative banks for banking services and BOCOM Bank shall treat the Group as one of its VIP customers and will carry out multilevel cooperation in relation to provision of financing and credit, tourism business acquisition finance, supply-chain finance, commercial real estate finance, debt financing services, financial advisor services, account management services, asset management services and other offshore banking services based on the financial needs of the Group and the financial resources of BOCOM Bank. The term of the Agreement is five years from the date of the Agreement. The parties will enter into separate agreements in relation to each specific service to be provided by BOCOM Bank to the Group, and terms under the separate agreements will prevail to the extent they are inconsistent with the terms of the Agreement.

By order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 28 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Ji Changqun (Chairman), Mr. Shi Zhiqiang, and Mr. Wang Bo; and the independent non-executive directors of the Company are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.

* *for identification purpose only*