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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Sino Haijing Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary assessment of the unaudited consolidated financial information of the Group for the year ended 31 December 2017 (“**FY2017**”), the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group may record a significant increase in net loss as compared to the net loss of the Group of approximately HK\$30.0 million for the year ended 31 December 2016 (“**FY2016**”). This was mainly attributable to the following factors:–

- 1) Allowance for loans and interest receivables;
- 2) Net realised loss on disposal of an associate;
- 3) Loss on change in fair value of convertible bonds; and
- 4) Significant increase of finance costs.

As the Company is in the process of finalizing the published audited consolidated annual results of the Group for the year ended 31 December 2017, the information contained in this announcement is only based on the preliminary assessment of the Group's unaudited consolidated management accounts which have not been audited by the Company's auditors or approved by the audit committee of the Company and may be subject to adjustments. Actual audited financial results of the Group published finally may be different from what is contained in this announcement. The Company will announce its audited consolidated annual results for the year ended 31 December 2017 by the end of March 2018 in compliance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 26 March 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at www.1106hk.com.