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**CAPITAL  
VC LIMITED**

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

**GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The board of directors (the “Board”) of Capital VC Limited (the “Company”) hereby announces that the Company has granted the following share options, subject to acceptance of the grantees, under its share option scheme adopted on 10 December 2013 with details as follows:

Date of grant	:	2 February 2018 (the “Grant Date”)
Exercise price of share options granted	:	HK\$0.058 to subscribe for one ordinary share of HK\$0.025 each of and in the share capital of the Company (“Share”) (being the highest of (i) closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets on the Grant Date; (ii) the average closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Grant Date; and (iii) the nominal value of the Share i.e. HK\$0.025)
Consideration for the grant	:	HK\$1.00 to be paid by each grantee upon acceptance of the share options granted
Number of share options granted	:	275,000,000 share options (each share option shall entitle the grantee to subscribe for one Share)

Closing price of the Shares : HK\$0.058 per Share  
on the Grant Date

Validity period of the share : During the period commencing on 2 February 2018 and  
options expiring on 1 February 2020

None of the grantees are a director, chief executive or substantial shareholder of the Company or an associate (as defined in the Listing Rules) of any of them.

By Order of the Board  
**Capital VC Limited**  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 2 February 2018

*As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin as independent non-executive directors.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*