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CHIA TAI ENTERPRISES INTERNATIONAL LIMITED

正大企業國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3839)

POSITIVE PROFIT ALERT

This announcement is made by Chia Tai Enterprises International Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company (“Shareholders”) and potential investors that, based on preliminary information, the consolidated profit attributable to the shareholders of the Company for the year ended 31 December 2017 is expected to record a significant increase possibly doubling the corresponding amount of US\$8.1 million recorded in 2016. Such increase in profit was mainly attributable to a significant increase in share of profit of a joint venture due principally to growth in infrastructure investments and the resulting increase in sales of Caterpillar machinery equipment in western China by the joint venture.

The expected increase in profit is based on a preliminary review of the unaudited consolidated financial information of the Group and information currently available, which may be subject to adjustments following further internal review and review by the auditors of the Company. The Company expects that the results of the Group for the year ended 31 December 2017 will be announced towards the end of February 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Thanakorn Seriburi

Director

Hong Kong, 19 January 2018

As at the date of this announcement, the chairman and non-executive director is Mr. Soopakij Chearavanont; the executive directors are Mr. Thirayut Phityaisarakul, Mr. Thanakorn Seriburi, Mr. Nopadol Chiaravanont and Mr. Yao Minpu; the non-executive director is Mr. Yoichi Ikezoe; and the independent non-executive directors are Mr. Surasak Rounroengrom, Mr. Cheng Yuk Wo and Mr. Ko Ming Tung, Edward.