

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

VOLUNTARY ANNOUNCEMENT EXTENSION OF MEMORANDUM OF UNDERSTANDING

This announcement is made by Sino Haijing Holdings Limited (the “**Company**”) to inform the shareholders and potential investors of the Company of the latest development of the business of the Company and its subsidiaries (collectively, the “**Group**”).

Reference is made to the announcement of the Company dated 12 July 2017 (the “**Announcement**”) in relation to the entering into of the MOU among Brightest Star Investments Limited (a wholly-owned subsidiary of the Company) and Ms. Yin. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, the Exclusivity Period and period for reorganization of Target Company under the MOU shall be from the date of the MOU up to 8 January 2018. As the parties to the MOU require additional time to negotiate and finalise the terms in relation to, among others, the reorganization of the group, on 18 January 2018, the parties to the MOU entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”), pursuant to which the parties agreed to extend the Exclusivity Period and reorganization period to 30 June 2018 (or such later date as may be agreed in writing among the parties). Save and except such extension of the Exclusivity Period and reorganization period, no other terms of the MOU shall be amended by the Supplemental MOU.

The Board considers that the entering into of the Supplemental MOU is in the interests of the Company and its shareholders as a whole.

The Board wishes to emphasize that no binding agreement in relation to the proposed investment in and/or development any part thereof has been entered into as at the date of this announcement. Accordingly the proposed investment and/or development in respect thereof may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 18 January 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

This announcement is published on the HKEx news website at <http://www.hkexnews.hk> and on the website of the Company at www.1106hk.com.