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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
(I) MAJOR TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE SHARE CAPITAL OF
THE TARGET COMPANY INVOLVING ISSUE OF
CONVERTIBLE NOTES UNDER SPECIFIC MANDATE
AND
(II) PLACING OF SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcements of Mega Expo Holdings Limited (the “**Company**”) dated 24 November 2017, 15 December 2017 and 5 January 2018 (the “**Announcements**”) in relation to, among other matters, (i) the major transaction in relation to the acquisition of the entire share capital of the Target Company involving issue of convertible notes under specific mandate; and (ii) the placing of Shares under specific mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Company intended to despatch a circular (the “**Circular**”) to the Shareholders containing, among other things, further details of (i) the Sale and Purchase Agreement and the transactions contemplated thereunder, (ii) the Placing Agreement and the transactions contemplated thereunder; (iii) the CN Specific Mandate and the Placing Specific Mandate; and (iv) a notice convening the EGM on or before 17 January 2018 in accordance with the Listing Rules.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 19 January 2018.

By order of the Board of
Mega Expo Holdings Limited
Deng Zhonglin
Chairman

Hong Kong, 17 January 2018

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Au-Yong Shong Samuel as executive Directors; and Mr. Choi Hung Fai, Mr. Tsang Wing Ki and Dr. Wong Kong Tin, JP as independent non-executive Directors.