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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

RESIGNATION OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Mega Expo Holdings Limited (the “**Company**”) announces that with effect from 6 December 2017, Mr. Lu Linyu (“**Mr. Lu**”) has resigned as an executive director of the Company. Mr. Lu’s resignation is due to his other business engagement.

Mr. Lu has confirmed that he has no disagreement with the Board of the Company and that he is not aware of any matter that needs to be brought to the attention of the shareholders of the Company in respect of his resignation.

The Board of the Company wishes to record its appreciation for Mr. Lu’s valuable contributions made to the Company during his tenure of service.

Reference is made to the circular of the Company dated 25th October, 2017 (the “**Circular**”) in respect of certain matters including the re-election of Mr. Lu as an executive Director of the Company at the annual general meeting (the “**AGM**”) which was despatched to the shareholders. In view of the aforesaid resignation of Mr. Lu as an executive director of the Company, any reference in relation to the proposed re-election of Mr. Lu as an executive director of the Company at the AGM as stated in the Circular is no longer applicable.

Furthermore, ordinary resolution number 2(b), as stated in the proxy form for use by the shareholders at the AGM (the “**Proxy Form**”) which was despatched to the shareholders together with the notice of the AGM dated 25th October, 2017, namely:

“2(b) To re-elect Mr. Lu Linyu as executive Director.”

shall no longer be applicable and shall be disregarded. Save for the amendments to the Circular and the Proxy Form stated in this announcement, there are no other amendments to the Circular and the Proxy Form.

By Order of the Board
Mega Expo Holdings Limited
Deng Zhonglin
Chairman

Hong Kong, 6 December 2017

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin and Ms. Zhang Jun as executive Directors; and Mr. Choi Hung Fai, Mr. Yang Bo and Mr. Tsang Wing Ki as independent non-executive Directors.