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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1360)**

## **BUSINESS UPDATE – MONEY LENDING BUSINESS**

This is a voluntary announcement made by Mega Expo Holdings Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 24 October 2017, Best Trained Limited, an indirectly wholly-owned subsidiary of the Company, has acquired the entire issued share capital of i-Lend Finance Limited (the “**Target Company**”) from a third party independent of and not connected with the Company and its connected persons (as defined under the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited) (the “**Acquisition**”). The Target Company has become an indirectly wholly-owned subsidiary of the Company. The Acquisition does not constitute a notifiable transaction on the part of the Company under Chapter 14 of the Listing Rules.

The Target Company is a company incorporated in Hong Kong with limited liability and holds a money lenders licence under the Money Lenders Ordinance (Chapter 163 of the Laws of Hong Kong). The Board considers that the Acquisition provides a prime opportunity for the Company and its subsidiaries (collectively the “**Group**”) to diversify the Group’s business scope, broaden the Group’s sources of income and achieve better return to the shareholders of the Company (the “**Shareholders**”). The Board is of the view that the Acquisition would be in the interest of the Group and the Shareholders as a whole.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Deng Zhonglin**  
*Chairman*

Hong Kong, 24 October 2017

*As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Lu Linyu as executive Directors; Mr. Choi Hung Fai, Mr. Yang Bo and Mr. Tsang Wing Ki as independent non-executive Directors.*