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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Mega Expo Holdings Limited (the “**Company**”) dated 28 June 2017 regarding the discloseable transaction of the Company in relation to the disposal of the entire equity interests in a wholly-owned subsidiary (the “**Announcement**”). Unless otherwise specified herein, capitalized terms used herein shall have the same meaning as ascribed to them in the Announcement.

The Company would like to clarify that the audited financial information of the Disposal Company from the date of its incorporation to 30 June 2016 on page 5 of the Announcement shall read as follows:

	For the period from the date of incorporation to 30 June 2016 (HK\$)
Revenue	–
Net loss before tax	(1,086,957)
Net loss after tax	(1,086,957)

Save as disclosed in this announcement, all other information contained in the Announcement shall remain unchanged.

By the order of the Board
Mega Expo Holdings Limited
Deng Zhonglin
Chairman

Hong Kong, 29 June 2017

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Lu Linyu as executive Directors; Mr. Choi Hung Fai, Mr. Yang Bo and Mr. Tsang Wing Ki as independent non-executive Directors.