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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

**FURTHER ANNOUNCEMENT IN RESPECT OF  
MAJOR TRANSACTION  
AMENDMENTS TO THE MEITOU INVESTMENT AGREEMENT**

Reference is made to the announcement of the Company dated 31 December 2016 and the circular of the Company dated 28 February 2017 (the “**Circular**”) in respect of the Capital Increase. Unless otherwise defined, terms used in this announcement shall have the same meaning as used in the Circular.

The Company would like to inform the Shareholders that Kailong Real Estate and Hengda Real Estate have on 31 March 2017 entered into an agreement (the “**Amendment Agreement**”) with 深圳市美投步陽投資合夥企業(有限合夥) (Shenzhen Meitou Buyang Investment LLP) (“**Meitou Buyang**”) pursuant to which Meitou Buyang agreed to subscribe for approximately 1.53% of new capital in Hengda Real Estate for an aggregate amount of RMB3,500,000,000. Meitou Buyang is a limited liability partnership established in the PRC and is principally engaged in the investment business. To the best knowledge of the Directors, having made all reasonable enquiries, Meitou Buyang and its ultimate beneficial owners are independent of and not connected with the Company or its connected persons.

Pursuant to the entering into of the Amendment Agreement, Kailong Real Estate, Hengda Real Estate and Meitou agreed to terminate the Meitou Investment Agreement. Save for the changing of the investor entity from Meitou to Meitou Buyang and the increase in the investment amount from RMB3,000,000,000 to RMB3,500,000,000, the terms of the Amendment Agreement are the same as the Meitou Investment Agreement.

By order of the board  
**China Evergrande Group**  
**Fong Kar Chun, Jimmy**  
*Company Secretary*

Hong Kong, 31 March 2017

*As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Pan Darong, Mr. Xu Wen and Mr. Huang Xiangui, and the independent non- executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*