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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

VOLUNTARY ANNOUNCEMENT

The board of directors of the Company announces that the Company has on 16 March 2017 entered into a strategic cooperation framework agreement with 深圳市地鐵集團有限公司 (“Shenzhen Metro Group Co., Ltd.”) (“**Shenzhen Metro Group**”) pursuant to which the Company has irrevocably entrusted the voting rights of 1,553,210,974 shares in the A share capital of China Vanke Co., Ltd. (“**China Vanke**”) (representing approximately 14.07% of the share capital of China Vanke) held by subsidiaries of the Company to Shenzhen Metro Group for a period of one year.

During the same time, the Company has pledged such China Vanke shares to CITIC Securities Co., Ltd. in connection with a financing arrangement.

By order of the board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 16 March 2017

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Pan Darong, Mr. Xu Wen and Mr. Huang Xiangui, and the independent non- executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.