

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO 2016 INTERIM REPORT

Reference is made to the interim report (“**2016 Interim Report**”) of China Investment and Finance Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) for the six months ended 30 September 2016. The board of directors (“**Board**”) of the Company would like to provide additional information in respect of the Group’s investments as disclosed in 2016 Interim Report, as follows:

SIGNIFICANT INVESTMENTS

As at 30 September 2016, the Group held available-for-sale investments of approximately HK\$114,773,000 and financial assets held for trading of approximately HK\$653,659,000, totalling approximately HK\$768,432,000. Included in the Group’s investment portfolio of approximately HK\$768,432,000 were:

			As at 30 September 2016			Six months ended 30 September 2016
	Notes	Stock code	Fair/ Market value HK\$’000	Approximate percentage of the Group’s investment portfolio	Approximate percentage of the Group’s net assets	Fair value gain/(loss) HK\$’000
Available-for-sale investments						
Peak Zone Group Limited	1	Unlisted	55,750	7.3%	5.6%	–
Help U Credit Finance Limited	2	Unlisted	50,000	6.5%	5.0%	–
Financial assets held for trading						
WLS Holdings Limited	3	8021	126,975	16.5%	12.7%	(6,314)
KPM Holding Limited	4	8027	74,832	9.7%	7.5%	23,636
GreaterChina Professional Services Limited	5	8193	53,559	7.0%	5.4%	12,846
AMCO United Holding Limited	6	630	50,127	6.5%	5.0%	10,667
RCG Holdings Limited	7	802	49,580	6.5%	5.0%	11,840

Notes:

1. Peak Zone Group Limited (“**Peak Zone**”), a private company with limited liability incorporated in the British Virgin Islands, and its subsidiaries are principally engaged in the provision of integrated application. No dividend was received from Peak Zone during the six months ended 30 September 2016. The unaudited consolidated profit attributable to shareholders of Peak Zone for the year ended 31 December 2015 was approximately HK\$2 million. As at 31 December 2015, the unaudited consolidated net asset value of Peak Zone was approximately HK\$5 million.
2. Help U Credit Finance Limited (“**Help U Credit**”), a private company with limited liability incorporated in Hong Kong, is principally engaged in money lending. No dividend was received from Help U Credit during the six months ended 30 September 2016. The unaudited consolidated loss attributable to shareholders of Help U Credit for the year ended 31 March 2016 was approximately HK\$5 million. As at 31 March 2016, the unaudited consolidated net asset value of Help U Credit was approximately HK\$74 million.
3. WLS Holding Limited (“**WLS**”) is principally engaged in construction business including scaffolding and fitting out, management contracting services and equipment installation and maintenance services. No dividend was received from WLS during the six months ended 30 September 2016. The audited consolidated loss attributable to shareholders of WLS for the year ended 30 April 2016 was approximately HK\$6 million. As at 30 April 2016, the audited consolidated net asset value of WLS was approximately HK\$796 million.
4. KPM Holding Limited (“**KPM**”) is principally engaged in the design, fabrication, installation and maintenance of signage and related products. No dividend was received from KPM during the six months ended 30 September 2016. The audited consolidated profit attributable to shareholders of KPM for the year ended 31 December 2015 was approximately Singapore Dollars (“**S\$**”) 0.17 million. As at 30 June 2016, the unaudited consolidated net asset value of KPM was approximately S\$14 million.
5. GreaterChina Professional Services Limited (“**GreaterChina**”) is principally engaged in asset advisory services and asset appraisal, corporate services and consultancy, media advertising and financial services. No dividend was received from GreaterChina during the six months ended 30 September 2016. The audited consolidated loss attributable to shareholders of GreaterChina for the year ended 31 March 2016 was approximately HK\$2 million. As at 31 March 2016, the audited consolidated net asset value of GreaterChina was approximately HK\$563 million.
6. AMCO United Holding Limited (“**AMCO**”) is principally engaged in manufacture and sale of medical devices products and plastic moulding products, provision of public relations services and provision of human resources management services. No dividend was received from AMCO during the six months ended 30 September 2016. The audited consolidated loss attributable to shareholders of AMCO for the year ended 31 December 2015 was approximately HK\$19 million. As at 30 June 2016, the unaudited consolidated net asset value of AMCO was approximately HK\$313 million.

7. RCG Holdings Limited (“RCG”) is principally engaged in the provision of biometric and RFID products and solution services. No dividend was received from RCG during the six months ended 30 September 2016. The audited consolidated profit attributable to shareholders of RCG for the year ended 31 December 2015 was approximately HK\$147 million. As at 30 June 2016, the unaudited consolidated net asset value of RCG was approximately HK\$626 million.

Save for the investments mentioned above, the Group has not held any investment, the value of which was over 5% of the Group’s net assets as at 30 September 2016.

Save as disclosed above, all other information in 2016 Interim Report remains unchanged.

By Order of the Board
China Investment and Finance Group Limited
CHAN Cheong Yee
Executive Director

Hong Kong, 23 January 2017

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director; Mr. LIAO Jintian, Ms. LEE Kar Ying and Mr. WU Qi as non-executive Directors; and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.