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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review on the unaudited management account of the relevant subsidiary of the Group and information currently available to the Board, the Group expects to report a significant increase in net loss on investments in listed financial assets at fair value through profit and loss for the year ended 30 June 2016 compared to the corresponding period in 2015. In addition, there was a decrease in revenue for the year ended 30 June 2016. In view of this, the Group is expected to record a net loss result for the year ended 30 June 2016 as compared to a net profit result for the corresponding period in 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Mega Expo Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited management account of the relevant subsidiary of the Group and information currently available to the Board, net loss on investments in listed financial assets at fair value through profit and loss was approximately HK\$40,994,000 for the year ended 30 June 2016, compared to net loss on investments in listed financial assets at fair value through profit and loss was approximately HK\$Nil for the year ended 30 June 2015. In addition, there was a decrease in revenue for the year ended 30 June 2016. In view of this, the Group is expected to record a net loss result for the year ended 30 June 2016 as compared to a net profit result for the corresponding period in 2015.

The Company is in the process of finalizing the audited consolidated results of the Group for the year ended 30 June 2016. The information contained in this announcement is based on the preliminary review and assessment by the Board of the unaudited management account of the Group and other information currently available, and such information have not been audited by the auditors of the Company. Shareholders and potential investors are advised to read carefully the announcement of the annual results of the Group for the year ended 30 June 2016 which is expected to be released on 28 September 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Mega Expo Holdings Limited
Sun Sizhi
Executive Director

Hong Kong, 21 September 2016

As at the date of this announcement, the Board comprises Mr. Ge Jin, Mr. Liu Gejiang, Mr. Sun Sizhi and Ms. Yang Yan as executive Directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive Directors.