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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

INSIDE INFORMATION

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review on the unaudited management account of the relevant subsidiary of the Group and information currently available to the Board, the Group expects to report a significant increase in realized and unrealized loss on investments in listed financial assets at fair value through profit and loss for the year ended 30 June 2016 compared to the six months ended 31 December 2015.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Mega Expo Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited management account of the relevant subsidiary of the Group and information currently available to the Board, the realized and unrealized loss on investments in listed financial assets at fair value through profit and loss is approximately HK\$40,993,000 for the year ended 30 June 2016, compared to the realized and unrealized loss on investments in listed financial assets at fair value through profit and loss is approximately HK\$26,236,000 for the six months ended 31 December 2015.

The Company is in the process of finalizing the consolidated audit results of the Group for the year ended 30 June 2016. The information contained in this announcement is based on a preliminary review by the management of the Company of information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the auditors of the Company. Shareholders and potential investors are advised to read carefully the announcement of the results of the Group for the year ended 30 June 2016 which is expected to be released in September 2016.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Mega Expo Holdings Limited
Sun Sizhi
Executive Director

Hong Kong, 20 July 2016

As at the date of this announcement, the Board comprises Mr. Ge Jin, Mr. Liu Gejiang, Mr. Sun Sizhi and Ms. Yang Yan as executive Directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive Directors.