

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Mega Expo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Ms. Yang Yan (“**Ms. Yang**”) has been appointed as an executive director of the Company with effect from 22 April 2016.

Pursuant to the Company’s articles of association, Ms. Yang will hold office until the next following general meeting and shall then be eligible for re-election at such general meeting.

The biographical details of Ms. Yang are set out below:

Ms. Yang Yan (楊艷), aged 44, graduated from the Faculty of Law of Xiangtan University in Hunan Province* (湖南省湘潭大學法律系) in 1994. She was granted the qualification as a lawyer and obtained the practising certificate in the People’s Republic of China (the “**PRC**”) in 1995, with over 21 years’ experience practising as a lawyer in the PRC. From 2010 to 2016, she was a partner of Hunan Yuntian Law Firm* (湖南雲天律師事務所). She also acted as the legal advisor for the leading enterprises in different industries. Ms. Yang started doing business in Shenzhen in 2010. She was one of the founders of the first fund raising platform in Shenzhen and successfully raised funds for over 10 projects. She was also a co-founder of Shenzhen Chuangfu Promotion Association* (深圳創孵促進會). In 2014, Ms. Yang acted as the legal counsel of Shenzhen Chuangfu Alliance* (深圳創孵聯盟).

Save as disclosed above, Ms. Yang (i) does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company; (ii) does not have and is not deemed to have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance; (iii) has not held any other directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; and (iv) does not hold any other positions in the Company and its subsidiaries as at the date of this announcement.

There are no other matters or information relating to the appointment of Ms. Yang that need to be brought to the attention of the shareholders of the Company or to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Pursuant to the service agreement dated 22 April 2016 entered into between the Company and Ms. Yang (the “**Service Agreement**”), Ms. Yang will hold office for an initial term of three years commencing on 22 April 2016 which will continue thereafter. During the tenure, the appointment may be terminated by either party giving the other not less than three months’ notice in writing. Under the Service Agreement, the annual base salary of Ms. Yang shall be HK\$480,000. Ms. Yang is also entitled to discretionary bonus to be determined at the discretion of the Board or, if so delegated, the remuneration committee of the Board (the “**Remuneration Committee**”).

The remuneration of Ms. Yang was determined and recommended by the Remuneration Committee and approved by the Board based on her qualifications, experience, level of responsibilities undertaken and prevailing market conditions. The remuneration of Ms. Yang will be subject to annual review by the Remuneration Committee or the Board (as the case may be).

The Board would like to extend its warm welcome to Ms. Yang for joining the Board.

By the order of the Board
Mega Expo Holdings Limited
Sun Sizhi
Executive Director

Hong Kong, 22 April 2016

As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Liu Gejiang, Mr. Sun Sizhi and Ms. Yang Yan as executive Directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive Directors.

* *for identification purposes only*