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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

(1) REQUISITION FOR AN EXTRAORDINARY GENERAL MEETING AND (2) UPDATE ON SUSPECTED MISAPPROPRIATION OF FUNDS OF THE COMPANY

(1) REQUISITION

The board of directors (“**Board**”) of China Investment Fund Company Limited (“**Company**”) wishes to announce that it has received a written requisition dated 13 January 2016 (“**Requisition**”) from Guang Sheng Investment Development Group Limited, Golden Gate Group Limited, Noah Holdings Limited, Jiang Yongjun and Zhu Gang (collectively “**Requisitionists**”) requiring it to call an extraordinary general meeting of the Company (“**EGM**”) for the transaction of the businesses specified in the Requisition. The businesses include proposals to remove all the existing directors of the Company (“**Directors**”) and to appoint four individuals as directors (“**proposed directors**”), of whom three will become non-executive directors and one will become executive director.

The Company notes, among other things, that the resumes of the four proposed directors enclosed with the Requisition do not appear to be complete and accurate, and in particular, they do not contain all the details required under Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the resume of the individual proposed to be the only executive director does not indicate that he has the experience required under Guidance Letter HKEx-GL17-10 issued by the Stock Exchange.

The Board notes that the Company is obliged to publish complete and accurate details in accordance with Rule 13.51(2) of the Listing Rules of any individual proposed to become a Director, and accordingly, clarification is being sought with the legal advisers of the Requisitionists on matters including the above. The Company is also seeking professional

* For identification purpose only

advice about the Requisition and the appropriate course of action. Subject to the foregoing, the Company will prepare the relevant documents for the EGM and will issue an announcement in this regard as and when appropriate.

(2) UPDATE ON SUSPECTED MISAPPROPRIATION OF FUNDS OF THE COMPANY

Reference is made to the announcements of the Company dated 17 and 23 December 2015, 8 and 12 January 2016. Terms and expression used herein below shall bear the same meanings as used in the announcement of the Company dated 12 January 2016 unless the context requires otherwise.

Further report to the Hong Kong Police

On 15 January 2016, the Company made a further report to the Hong Kong Police with additional information in respect of the Incident which may be of assistance to the Hong Kong Police.

Suspension of duties of Ms. Li Jiangtao, independent non-executive Director

At a meeting of the Board held on 19 January 2016, the Board, having considered the predisposition displayed by Ms. Li Jiangtao (“**Ms. Li**”), an independent non-executive Director, in favour of the three non-executive Directors whose duties have been suspended with effect from 16 December 2015 notwithstanding that neither the Special Investigation Committee nor the Hong Kong Police has had the opportunity to investigate into the Incident, resolved to suspend all the duties of Ms. Li with immediate effect on the ground that she has not been acting independently and impartially in the best interests of the Company as a whole.

Composition of the Special Investigation Committee

Following the suspension of the duties of Ms. Li as mentioned above, the Special Investigation Committee now comprises three members, namely, Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon and Mr. Zhang Qi.

The Board’s position as a result of the Incident

The Board reiterates that insofar as the operations of the Company are concerned, the Incident has had limited significance on the Company’s operations, and except for the Incident, there has been no other irregularity with the operations of the Company. The Board is minded to safeguard the interests of the Company and its shareholders as a whole, and looks forward to receiving the views and any recommendation of the Special Investigation Committee, which in turn are dependent upon the progress of the investigation. In this regard, the Board will issue an update announcement as and when appropriate.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 19 January 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Mr. Zhang Qi and Ms. Li Jiangtao.