

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中 國 投 資

## CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 00612)

### SUSPECTED MISAPPROPRIATION OF FUNDS OF THE COMPANY AND RESUMPTION OF TRADING

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Reference is made to the announcements of China Investment Fund Company Limited (“**Company**”, together with its subsidiaries “**Group**”) dated 16 December 2015 pending the release of an announcement in relation to suspected misappropriation of funds of the Company (“**Incident**”), the announcement of the Company dated 17 December 2015, the announcement of the Company dated 23 December 2015 and the announcement of the Company dated 8 January 2016.

The board of directors of the Company (“**Board**”) wishes to announce that based on facts known to the Company as at the date hereof and without the benefit of an investigation under the oversight of the Special Investigation Committee with input from outside professional advisers:

1. the Incident involves the misappropriation of a RMB30 million bill of exchange, and the misappropriation took place via the replacement of the RMB30 million bill of exchange by three bills of exchange of RMB10 million denomination each, and the Company has been given to understand by the PRC based drawer bank of the three bills of exchange of RMB10 million denomination each that the chop of the legal representative appearing on each of the three bills of exchange of RMB10 million denomination each did not match with the bank’s records of the chop;
2. the Incident appears to be a standalone incident;
3. insofar as financial impact is concerned, the Company’s financial exposure is limited to RMB30 million; and

\* *For identification purpose only*

4. insofar as operations of the Company are concerned, the Incident has had limited significance on the Company's operations, and except for the Incident, there has been no other irregularity with the operations of the Company.

The Company will make further announcement as appropriate in relation to the matters referred to in this announcement.

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was suspended with effect from 1:54 p.m. on 16 December 2015 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the shares of the Company from 9:00 a.m. on 13 January 2016.

By order of the Board  
**China Investment Fund Company Limited**  
**Luk Hong Man, Hammond**  
*Executive Director*

Hong Kong, 12 January 2016

*As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Mr. Zhang Qi and Ms. Li Jiangtao.*