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**Jin Bao Bao Holdings Limited**  
**金寶寶控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01239)**

### **INSIDE INFORMATION: DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER**

This announcement is made by Jin Bao Bao Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been informed by Trend Rich Enterprises Limited (“**Trend Rich**”), the controlling shareholder of the Company (as defined in the Listing Rules), that on 18 December 2015, it has disposed of 1,400,000,000 shares of the Company (the “**Shares**”) in aggregate to two individuals who are third parties independent of and not connected with each other and the Company and its connected persons (as defined in the Listing Rules) at HK\$0.26 per Share (the “**Disposals**”).

Details of the Disposals are as follows:

- (i) 930,000,000 Shares (representing 9.3% of the issued share capital of the Company as at the date of this announcement) at HK\$0.26 per Share to Mr. Ling Zheng (凌正) (“**Mr. Ling**”).
- (ii) 470,000,000 Shares (representing 4.7% of the issued share capital of the Company as at the date of this announcement) at HK\$0.26 per Share to Mr. Fang Haibo (方海波) (“**Mr. Fang**”).

Immediately before the Disposals, Trend Rich held 7,500,000,000 Shares, representing 75% of the issued share capital of the Company. Immediately upon completion of the Disposals, Trend Rich holds 6,100,000,000 Shares, representing 61% of the issued share capital of the Company and shall remain as the controlling shareholder of the Company.

Based on the information provided by Trend Rich, Mr. Ling is the founder, chairman and chief executive officer of Dazhi Investment Group Company Limited\* (大志投資集團有限公司), which is a comprehensive business group headquartered in the Anhui Province, the People's Republic of China (“**Anhui**”), and principally engaged in the businesses of real estate investments and peer-to-peer financing. Mr. Fang is the presidents of Anhui Hardware and Metal Association\* (安徽省五金商會) and Hefei Hardware and Metal Association\* (合肥市五金商會).

As informed by Trend Rich, both Mr. Ling and Mr. Fang are reputable businessmen in Anhui and the directors of the Company (the “**Directors**”) believes that having them as strategic shareholders will further strengthen the corporate image of the Company and build up networks to identify investment opportunities in the future.

The Directors are in the opinion that the broadened shareholders base is beneficial to the Company and do not expect the Disposals to have any material impact on its business or operations.

By Order of the Board  
**Jin Bao Bao Holdings Limited**  
**Liu Liangjian**  
*Executive Director and Chairman*

Hong Kong, 18 December 2015

*As at the date of this announcement, the board of the Directors comprises Mr. Liu Liangjian and Mr. He Xiaoming as executive Directors; Mr. Lee Chi Hwa, Joshua, Mr. Lam Chi Wai and Mr. Chan Chun Kau as independent non-executive Directors.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

\* *English translation of the Chinese name of the PRC entities is for identification purpose only.*