

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.



(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

UNUSUAL PRICE MOVEMENT

This announcement is made by Mega Expo Holdings Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in accordance with Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) has noted the increase in share price of the shares of the Company as at the date of this announcement. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed below, it is not aware of any reasons for such increase in price of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board would like to inform the shareholders of the Company and potential investors that the Company is in preliminary discussion of possible investment in certain air transportation business (the “**Possible Investment**”). No final terms and conditions have been agreed in respect of the Possible Investment as at the date of this announcement. **The Possible Investment may or may not proceed, and may or may not materialise. The Possible Investment, if materialised, is likely to constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. Shareholders and potential investors of the Company are reminded to exercise caution in dealing with the shares of the Company.** Further announcement(s) will be made in respect thereof as and when required by the Listing Rules.

This announcement is made by the order of the Board. The directors of the Company collectively and individually accept responsibility for the accuracy of this announcement.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 24 November 2015

As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Liu Gejiang, Mr. Sun Sizhi and Mr. Du Changqing as executive directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive directors.