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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the announcement dated 9 November 2015 (the “**Announcement**”) of Mega Expo Holdings Limited (the “**Company**”) in relation to, among others, the appointment of an executive Director of the Company (“**ED**”) and independent non-executive Director of the Company (“**INED**”), chairman of the remuneration committee (the “**Remuneration Committee**”), members of the audit committee (the “**Audit Committee**”) and nomination committee (the “**Nomination Committee**”) of the board (the “**Board**”) of directors of the Company, and the resignation of an ED and INED, chairman of the Remuneration Committee, members of the Audit Committee and Nomination Committee, and the change of date of the annual general meeting (the “**AGM**”) of the Company. Terms used in this announcement shall have the same meanings as those defined in the Announcement.

Reference is further made to the notice of AGM of the Company dated 19 October 2015, which set out the resolutions to be considered and, if thought fit, approved by Shareholders in the AGM to be held originally at Room Soho 1, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong, on Friday, 20 November 2015 at 11:00 a.m. Unless the context otherwise requires, capitalised terms used in this supplementary notice (the “**Supplementary Notice**”) shall have the same meanings as those defined in the circular of the Company dated 19 October 2015 (the “**First Circular**”) and the Supplementary Circular dated 18 November 2015.

Pursuant to Article 109 of the Articles of Association of the Company, each of Mr. Du and Mr. Yang shall hold office only until the AGM and shall then be eligible for re-election at that meeting. Being eligible, each of Mr. Du and Mr. Yang will offer himself for re-election as an ED and INED, respectively, at the AGM.

The Board announces that the AGM originally scheduled to be held on Friday, 20 November 2015 at 11:00 a.m. as set out in the notice of AGM will be changed to be held on Friday, 18 December 2015 at 11:00 a.m..

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the AGM will be held at Room Soho 1, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Friday, 18 December 2015 at 11:00 a.m.. In addition to the resolutions set out in the notice of AGM of the Company dated 19 October 2015, the following resolution will also be considered and approved:

ORDINARY RESOLUTION

2(b). To re-elect retiring directors (namely, Mr. Du Changqing and Mr. Yang Bo, collectively the “**Directors**”) (each as a separate resolution) and to authorise the Board of the Company to fill vacancies on the Board and to fix (which authority may be further delegated to its duly authorised committee) the remuneration of the Directors.

The ordinary resolution numbered “2” as contained in the notice of AGM of the Company dated 19 October 2015 shall be renumbered as 2(a).

By Order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 18 November 2015

Notes:

1. Save as the additional proposed resolutions, there is no any other change to the resolutions set out in the notice of AGM of the Company dated 19 October 2015. For details of other resolutions and other related matters to be considered and approved at the AGM, please refer to the notice of AGM of the Company dated 19 October 2015 and the First Circular.
2. As the proxy form enclosed in the First Circular (the “**First Proxy Form**”) does not contain the additional proposed resolution set out in this Supplementary Circular, a revised proxy form (the “**Revised Proxy Form**”) has been prepared and is enclosed herein.
3. The Revised Proxy Form for use at the AGM is enclosed herein and is available on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.com). Whether you attend the AGM or not, you are required to complete and return the accompanying Revised Proxy Form in accordance with the instructions printed thereon no later than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at the AGM should you so wish.
4. A Shareholder who has not yet lodged the First Proxy Form in accordance with the instructions printed thereon is required to lodge the Revised Proxy Form if he or she wishes to appoint proxies to attend the AGM on his or her behalf. In this case, the First Proxy Form should not be lodged.
5. A Shareholder who has already lodged the First Proxy Form in accordance with the instructions printed thereon should note that:
 - (i) If no Revised Proxy Form is lodged in accordance with the instructions printed thereon, the First Proxy Form will be treated as a valid proxy form lodged by the Shareholder if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolutions set out in this Supplementary Notice.
 - (ii) If the Revised Proxy Form is lodged in accordance with the instructions printed thereon before 48 hours prior to the time appointed for holding the AGM or any adjournment thereof (the “**Closing Time**”), the Revised Proxy Form will be treated as a valid proxy form lodged by the Shareholder if duly completed.

- (iii) If the Revised Proxy Form is lodged after the Closing Time, the Revised Proxy Form will be deemed invalid. It will not revoke the First Proxy Form previously lodged by the Shareholder. The First Proxy Form will be treated as a valid proxy form if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolutions set out in this Supplementary Notice.
6. Shareholders are reminded that completion and return of the First Proxy Form and/or the Revised Proxy Form will not preclude them from attending and voting in person at the AGM or any adjournment thereof.
7. The additional proposed resolutions set out in this Supplementary Notice shall be decided by poll.
8. Reference is made to the Announcement in relation to, among others, the resignation of Mr. Si Tze Fung (“**Mr. Si**”) as ED and Mr. Wong Ka Fai, Paul (“**Mr. Wong**”) as INED, both with effect from 9 November 2015, which Mr. Si and Mr. Wong would have ceased to be a Director of the Company at the forthcoming AGM. Accordingly, resolutions in paragraph 2 in relation to the re-election of Mr. Si and Mr. Wong as set out in the Company’s notice of AGM dated 19 October 2015 will not be put forward at the forthcoming AGM.

As at the date of this notice, the Board comprises Mr. Lam Wa, Mr. Liu Gejiang, Mr. Sun Sizhi and Mr. Du Changqing as executive Directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive Directors.