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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Oceanwide Holdings International 2015 Co., Limited**  
**( 泛海控股國際2015有限公司 )**  
*(incorporated with limited liability in the British Virgin Islands)*

**US\$400,000,000 9.625% Guaranteed Senior Notes due 2020**  
**(Stock Code: 5557)**

**(the “Notes”)**

**unconditionally and irrevocably guaranteed by**

**Oceanwide Holdings Co., Ltd.**  
**( 泛海控股股份有限公司 )**  
*(incorporated with limited liability in the PRC and listed on the  
Shenzhen Stock Exchange under stock code 000046.SZ)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Manager***

**CITIC CLSA SECURITIES**

**UBS**

**China Securities International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 4 August 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 12 August 2015.

Hong Kong, 11 August 2015

*As at the date of this announcement, the Directors of Oceanwide Holdings International 2015 Co., Limited are Liu Guo Sheng, Han Xiao Sheng and Zheng Dong.*

*As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. are Lu Zhiqiang, Li Minghai, Han Xiaosheng, Zheng Dong, Yu Zheng, Qin Dingguo, Zhao Pinzhang, Qiu Xiaohua, Qi Zixin, Zhao Yingwei, Zhang Bo, Zhao Xiaoxia, Huang Fangyi, Yan Fashan, Tang Guliang, Hu Jian, Kong Aiguo.*