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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1360)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (“**Announcement**”) of Mega Expo Holdings Limited (“**Company**”) dated 31 July 2015 regarding, among other things, the appointment of Mr. Lam Wa (“**Mr. Lam**”) as an executive director of the Company, chairman of the Company, chairman of the nomination committee board (“**Board**”) of directors of the Company, and member of the remuneration committee of the Board.

The Company wishes to clarify that, as at the date of the Announcement, Mr. Lam owns 30,000,000 shares in the share capital of the Company (the “**Shares**”), representing 12.5% of the total issued share capital of the Company. Therefore, as at the date of the Announcement, Mr. Lam was a substantial shareholder within the meaning of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and he had a beneficial interest in 30,000,000 Shares that falls to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”). As at the date of this announcement, Mr. Lam is still interested in 30,000,000 Shares, representing 12.5% of the total issued share capital of the Company.

Save as disclosed herein and in the Announcement, there is no information in relation to Mr. Lam that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules, and Mr. Lam does not have and is not deemed to have any interest in the shares of the Company within the meaning of Part XV of the SFO. The Board is not aware of any other matter in relation to his appointment that needs to be brought to the attention of the shareholders of the Company.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Yau Yan Ming Raymond**  
*Company Secretary*

Hong Kong, 3 August 2015

*As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Si Tze Fung, Mr. Liu Gejiang and Mr. Sun Sizhi as executive directors; Mr. Yeung Chun Yue, David, Mr. Wong Ka Fai, Paul and Mr. Choi Hung Fai as independent non-executive directors.*