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Hengxing Gold Holding Company Limited

恒興黃金控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 2303)

POSITIVE PROFIT ALERT

This announcement is made by Hengxing Gold Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary unaudited consolidated management accounts of the Group for the six months ended 30 June 2015, the Group expects to record a profit turnaround for the first half of 2015, with substantial growths in turnover and production as compared to those for the corresponding period in 2014.

The turnaround to profit was mainly due to the substantial increases in ore processed and gold doré produced. The Group’s operations at Gold Mountain Mine processed approximately 1,778,675 tonnes of ore and produced approximately 15,514 ounces (equivalent to approximately 482.52 kg) of gold doré in the first half of 2015, representing substantial increases by approximately 70% and 121% respectively as

compared to 1,046,260 tonnes ore processed and 7,012 ounces (equivalent to approximately 218.1 kg) gold doré produced for the same period last year.

The information in this announcement is based on the Company's preliminary review of the latest unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the Company's auditors or the audit committee of the Company. The Company is still preparing and finalizing its consolidated accounts for the six months ended 30 June 2015, which are subject to review by the Company's auditors and the audit committee of the Company. The Group expects to publish the announcement on the interim results of the Group for the six months ended 30 June 2015 before 31 August 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hengxing Gold Holding Company Limited
KE Xiping
Chairman

Xiamen, the PRC, 15 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. KE Xiping, Mr. CHEN, David Yu and Mr. Albert Fook Lau HO, and the independent non-executive directors of the Company are Ms. WONG, Yan Ki Angel, Mr. XIAO Wei and Dr. Tim SUN.