

13 July 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
KUK Peter Z	6 July 2015	Purchase	160,000	\$0.0820	13,120	0.0019%
	6 July 2015	Purchase	960,000	\$0.0880	84,480	0.0113%
	6 July 2015	Purchase	40,000	\$0.0890	3,560	0.0005%
	6 July 2015	Purchase	40,000	\$0.1020	4,080	0.0005%
	6 July 2015	Purchase	120,000	\$0.1080	12,960	0.0014%
	6 July 2015	Purchase	1,520,000	\$0.1100	167,200	0.0179%
	6 July 2015	Purchase	80,000	\$0.1110	8,880	0.0009%
	6 July 2015	Purchase	80,000	\$0.1120	8,960	0.0009%
	6 July 2015	Purchase	480,000	\$0.1130	54,240	0.0056%
	6 July 2015	Purchase	1,200,000	\$0.1140	136,800	0.0141%

	6 July 2015	Purchase	360,000	\$0.1150	41,400	0.0042%
	6 July 2015	Purchase	440,000	\$0.1160	51,040	0.0052%
	6 July 2015	Purchase	560,000	\$0.1170	65,520	0.0066%
	6 July 2015	Purchase	200,000	\$0.1180	23,600	0.0024%
	7 July 2015	Purchase	8,000,000	\$0.0610	488,000	0.0940%
	8 July 2015	Purchase	40,000	\$0.0430	1,720	0.0005%
	9 July 2015	Purchase	80,000	\$0.0770	6,160	0.0009%
	9 July 2015	Purchase	40,000	\$0.0780	3,120	0.0005%
	9 July 2015	Purchase	120,000	\$0.0800	9,600	0.0014%
	9 July 2015	Purchase	360,000	\$0.0810	29,160	0.0042%
	9 July 2015	Purchase	160,000	\$0.0820	13,120	0.0019%
	9 July 2015	Purchase	40,000	\$0.0830	3,320	0.0005%
	10 July 2015	Purchase	3,000,000	\$0.0980	294,000	0.0353%
	10 July 2015	Purchase	40,000	\$0.1020	4,080	0.0005%
	10 July 2015	Purchase	600,000	\$0.1040	62,400	0.0071%
	10 July 2015	Purchase	80,000	\$0.1050	8,400	0.0009%
	10 July 2015	Purchase	600,000	\$0.1060	63,600	0.0071%
	10 July 2015	Purchase	560,000	\$0.1080	60,480	0.0066%
	10 July 2015	Purchase	640,000	\$0.1100	70,400	0.0075%
	10 July 2015	Purchase	1,000,000	\$0.1120	112,000	0.0118%
	10 July 2015	Purchase	160,000	\$0.1130	18,080	0.0019%
	10 July 2015	Purchase	200,000	\$0.1140	22,800	0.0024%
	10 July 2015	Purchase	1,760,000	\$0.1150	202,400	0.0207%



	10 July 2015	Purchase	1,000,000	\$0.1160	116,000	0.0118%
	10 July 2015	Purchase	200,000	\$0.1170	23,400	0.0024%
	10 July 2015	Purchase	480,000	\$0.1180	56,640	0.0056%

End

Note:

KUK Peter Z is a Class (3) associate connected with the Offeree company.

Dealings were made for the party's own account.

The form was received by the Executive after office hours on 13 July 2015.