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**LERADO GROUP (HOLDING) COMPANY LIMITED**

(隆成集團(控股)有限公司)\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1225)**

**BUSINESS UPDATE**

**(1) COMPLETION ON ACQUISITION OF YIM CHEONG SHARE  
BROKING AND INVESTMENT COMPANY LIMITED; AND  
(2) MONEY LENDING BUSINESS**

This is a voluntary announcement made by Lerado Group (Holding) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) and reference is made to the Annual Report 2014 (the “**Annual Report 2014**”) and the announcement of the Company dated 17 April 2015 (the “**Announcement**”) in relation to the use of proceeds. Unless the context otherwise requires, capitalised terms herein shall bear the same meanings as those defined in the Annual Report 2014 and the Announcement.

The Board is pleased to announce that the acquisition of Yim Cheong Share Broking and Investment Company Limited (“**Yim Cheong**”) has been completed on 2 July 2015.

Yim Cheong is a company incorporated in Hong Kong with limited liability and has the Stock Exchange Trading Right and license to carry out Type 1 (Dealing in Securities) regulated activities. Yim Cheong is principally engaged in securities brokerage business and also intends to be engaged in margin financing business.

As disclosed in the Annual Report 2014 and the Announcement, Red Honour Holdings Limited, a wholly-owned subsidiary of the Company, entered into a sale and purchase agreement with the vendors to buy the entire issued share capital of the Target, i.e. Yim Cheong, and the Company would like to re-allocate approximately HK\$300.0 million for the proposed businesses apart from the Proceeds for Medical Business. The Company intends to increase the share capital of Yim Cheong by investing HK\$200.0 million which will be financed by the Company.

The Board believes that the Group can be benefited from the operations of Yim Cheong and is of the view that such acquisition is fair and reasonable and in the interests of the Company and its shareholders as a whole.

The Company also wishes to update its shareholders that the Group has commenced the money lending business in Hong Kong through a wholly-owned subsidiary, BlackMarble Capital Limited (“**BlackMarble Capital**”). BlackMarble Capital is a licensed money lender in Hong Kong under the Money Lenders Ordinance (Chapter 163 of Laws of Hong Kong).

**Shareholders and potential investors of the Shares should note that the above mentioned updates contain certain business development, plans and intents which may or may not materialize. Shareholders and potential investors of the Shares should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Lerado Group (Holding) Company Limited**  
**HUANG Ying Yuan**  
*Chairman*

2 July 2015

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth as executive Directors, and Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng as independent non-executive Directors.*

*\* For identification purposes only*