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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

(1) APPOINTMENT OF EXECUTIVE DIRECTOR;

**(2) APPOINTMENT OF
INDEPENDENT NON-EXECUTIVE DIRECTOR,
CHAIRMAN OF REMUNERATION COMMITTEE,
MEMBER OF AUDIT COMMITTEE AND
MEMBER OF NOMINATION COMMITTEE; AND**

**(3) RESIGNATION OF
INDEPENDENT NON-EXECUTIVE DIRECTOR**

**APPOINTMENT OF EXECUTIVE DIRECTOR AND INDEPENDENT
NON-EXECUTIVE DIRECTOR**

The Board announces that Mr. Liu Gejiang was appointed as an ED and Mr. Wong Ka Fai, Paul was appointed as an INED, chairman of the Remuneration Committee, member of the Audit Committee and member of the Nomination Committee with effect from 5 June 2015.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Chu Kwok Man resigned as an INED, chairman of the Remuneration Committee, member of the Audit Committee and member of the Nomination Committee with effect from 5 June 2015.

APPOINTMENT OF EXECUTIVE DIRECTOR AND INDEPENDENT NON-EXECUTIVE DIRECTOR, CHAIRMAN OF REMUNERATION COMMITTEE AND MEMBER OF AUDIT COMMITTEE AND MEMBER OF NOMINATION COMMITTEE

This announcement is made by Mega Expo Holdings Limited (“**Company**”) in accordance with Rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”).

The board of directors (the “**Board**”) of Company is pleased to announce that (i) Mr. Liu Gejiang (“**Mr. Liu**”) has been appointed as an executive director of the Company (“**ED**”); and (ii) Mr. Wong Ka Fai, Paul (“**Mr. Wong**”) has been appointed as an independent non-executive director of the Company (“**INED**”) and the chairman of the remuneration committee (“**Remuneration Committee**”), member of the audit committee (“**Audit Committee**”) and member of the nomination committee (“**Nomination Committee**”) of the Board with effect from 5 June 2015.

Pursuant to the Company’s articles of association, both Mr. Liu and Mr. Wong will hold office until the next following general meeting and shall then be eligible for re-election at such general meeting. The biographical details of Mr. Liu and Mr. Wong are set out below:

Mr. Liu Gejiang (劉軻江), aged 29, has over 4 years experience in the banking industry. Mr. Liu graduated with a bachelor’s degree in business administration from the Ryerson University in June 2010. Mr. Liu joined the metallurgical industry financing department of the China Minsheng Bank in November 2010, and was appointed as an assistant to the general manager of the metallurgical industry financing department in December 2013. During Mr. Liu’s service at the China Minsheng Bank, he was mainly responsible for providing various financial solutions to the customers.

The Company entered into a service agreement dated 5 June 2015 with Mr. Liu for an initial term of three years commencing on 5 June 2015 which will continue thereafter. During the tenure, the appointment may be terminated by either party giving the other not less than three months’ notice in writing. Under the service agreement, the base salary of Mr. Liu shall be HK\$80,000 per month. Mr. Liu is also entitled to discretionary bonus to be determined at the discretion of the Board or, if so delegated, the Remuneration Committee.

Mr. Wong Ka Fai, Paul (黃家輝), aged 34, has over 5 years experience in the manufacturing, export and trading industry. Mr. Wong graduated with a bachelor's degree in business administration majoring in marketing from the City University of Hong Kong in November 2004. Mr. Wong currently serves as business development manager at Chinese Energy Holdings Limited (Stock Code: 8009), and his responsibilities included looking for suitable investment opportunities for the company mainly in the People's Republic of China.

Mr. Wong has met the independent guidelines set out in Rule 3.13 of Listing Rules.

Pursuant to an appointment letter dated 5 June 2015, Mr. Wong will hold office for a term of one year. Mr. Wong is entitled to receive a remuneration of HK\$20,000 per month.

The director's fee of Mr. Liu and the remuneration of Mr. Wong were determined and recommended by the Remuneration Committee and approved the Board based on their respective qualifications, experience, level of responsibilities undertaken and prevailing market conditions. Each of Mr. Liu's director's fee and Mr. Wong's remuneration will be subject to annual review by the Remuneration Committee or the Board (as the case may be).

Save as disclosed above, each of Mr. Liu and Mr. Wong (i) does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company; (ii) does not have and is not deemed to have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Law of Hong Kong); (iii) has not held any other directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas for the last three years; and (iv) does not hold any other positions in the Company and its subsidiaries as at the date of this announcement.

Furthermore, there are no other matters or information relating to the above appointment of directors of the Company that need to be brought to the attention of the shareholders of the Company or to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The Board would like to extend its warm welcome to Mr. Liu and Mr. Wong for joining the Board.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Chu Kwok Man (“**Mr. Chu**”) has tendered his resignation as an INED, chairman of the Remuneration Committee, member of the Audit Committee and member of the Nomination Committee with effect from 5 June 2015 due to his other business commitments.

Mr. Chu has confirmed that he has no disagreement with the Board and there is no other matter in relation to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board takes this opportunity to express its gratitude to Mr. Chu for his valuable contribution during his term of service with the Company.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming
Company Secretary

Hong Kong, 5 June 2015

As at the date of this announcement, the Board comprises Mr. Lee Chi Sang, Mr. Si Tze Fung, Mr. Liu Gejiang as executive Directors; Mr. Law Sung Ching, Gavin, Mr. Yeung Chun Yue, David and Mr. Wong Ka Fai, Paul as independent non-executive Directors.