

HONG KONG STOCK EXCHANGE FORMAL NOTICE

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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Beijing State-Owned Assets Management (Hong Kong) Company Limited
(incorporated with limited liability under the laws of Hong Kong)

Series A U.S.\$300,000,000 3.000 per cent. Notes due 2020 (the “**Series A Notes**”)
(Note Stock Code: 5520)

and

Series B U.S.\$700,000,000 4.125 per cent. Notes due 2025 (the “**Series B Notes**” and,
together with Series A Notes, the “**Notes**”)
(Note Stock Code: 5521)

**with the benefit of a keepwell and liquidity support deed and a deed of equity interest
purchase undertaking provided by**



北京市国有资产经营有限责任公司
BEIJING STATE-OWNED ASSETS MANAGEMENT CO., LTD.

(incorporated under the laws of the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Citigroup

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, Series A Notes and Series B Notes, to be issued by Beijing State-Owned Assets Management (Hong Kong) Company Limited (the “Issuer”) with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking provided by Beijing State-Owned Assets Management Co., Ltd. (the “Company”), by way of debt issues to professional investors only, as described in the offering circular dated 18 May 2015 and such listing of, and permission to dealing in, the Notes is expected to become effective on 27 May 2015.

By Order of the Board
**Beijing State-Owned Assets Management
(Hong Kong) Company Limited**
Sun Jing
Director

Hong Kong, 26 May 2015

As at the date of this announcement, the directors of the Issuer comprise: Sun Jing, Luo Zhaoguo and Ma Xiaopeng.

As at the date of this announcement, the directors of the Company comprise: Li Aiqing, Zhi Jun, Fan Yuexian, Bai Jinrong, Xu Zhe, Guo Yitao, Wang Youjun and Zhu Daqi.