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(Incorporated in the Cayman Islands with limited liability)

(Stock code : 1360)

TRADING HALT

As the request of Mega Expo Holdings Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was halted with effect from 2:30 p.m. on 21 April 2015 pending the release of an announcement relating a proposed transaction of the Company.

By the order of the Board
Mega Expo Holdings Limited
Lee Chi Sang
Chairman

Hong Kong, 21 April 2015

As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Chu Kwok Man, Mr. Law Sung Ching, Gavin and Mr. Yeung Chun Yue, David as independent non-executive directors.