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**China Environmental Energy Investment Limited**

**中國環保能源投資有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 986)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 DECEMBER 2014**

### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the resolution in relation to the Rights Issue proposed at the SGM held on 18 December 2014 was duly passed by the Independent Shareholders.

### **DESPATCH OF THE PROSPECTUS DOCUMENTS IN RESPECT OF THE RIGHTS ISSUE**

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on 30 December 2014 and the Prospectus will be despatched to the Non-Qualifying Shareholders (if any) on 30 December 2014 for information only. The Prospectus Documents will be filed in Bermuda as soon as reasonably practicable.

The Rights Issue is conditional upon the fulfillment of the conditions set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Circular. If the conditions of the Underwriting Agreement are not fulfilled or waived (where applicable) or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed.

**Shareholders and potential investors should therefore exercise caution when dealing in the Shares or the Rights Shares in their nil-paid form and, if they are in any doubt about their position, they should consult their professional adviser(s).**

Reference is made to the circular of China Environmental Energy Investment Limited (the “Company”) dated 1 December 2014 (the “Circular”) in relation to, among other things, the Rights Issue and the Change in Board Lot Size. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

## **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the poll results of the SGM held on 18 December 2014 are as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%) (Note (a))</b>	
	<b>For</b>	<b>Against</b>
To approve the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder, details of which are set out in the notice convening the meeting dated 1 December 2014.	48,437,576 (99.990%)	4,640 (0.010%)

### *Notes:*

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the Independent Shareholders at the SGM in person or by proxy.
- (b) As a majority of the votes was cast in favour of the resolution, such ordinary resolution was duly passed.
- (c) The total number of shares of the Company in issue as at the date of the SGM: 289,142,934 shares of HK\$0.01 each.

- (d) As set out in the Circular, all the Company's Directors (excluding independent non-executive Directors) and their respective associates should abstain from voting in favour of the resolution pursuant to Rule 7.19(6) of the Listing Rules. As at the date of this announcement, no Directors have any interest in the Shares of the Company.

Save as disclosed above, no other parties have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

- (e) The total number of shares of the Company entitling the holder to attend and vote on the resolution at the SGM: 289,142,934 shares of HK\$0.01 each.
- (f) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules: Nil.
- (g) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the SGM: Nil.
- (h) The Company's Branch Share Registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

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By Order of the Board of  
**China Environmental Energy Investment Limited**  
**Chen Tong**  
*Chairman*

Hong Kong, 18 December 2014

*In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Chen Tong (Chairman), Ms. Chan Ching Ho, Kitty, Mr. Xiang Liang and Ms. Li Lin; two non-executive Directors, namely Ms. Yao Zhengwei and Mr. Wang Zhenghua; and three independent non-executive Directors, namely Ms. Zhang Ruisi, Mr. Tse Kwong Chan and Ms. Zhou Jue.*

\* *For identification purposes only*