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**China Environmental Energy Investment Limited**

**中國環保能源投資有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 986)**

## **ANNOUNCEMENT**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

References are made to the announcements of the Company dated 20 November 2014 and 27 November 2014 in relation to, among other things, the Share Placing (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meaning as defined in the Announcements.

#### **COMPLETION OF THE SHARE PLACING**

The Board is pleased to announce that all the conditions of the Share Placing Agreement have been fulfilled and completion of the Share Placing took place on 3 December 2014, whereby a total of 48,190,489 Placing Shares have been successfully placed by the Placing Agent to not less than six Share Placees at the Placing Price of HK\$0.66 per Placing Share pursuant to the terms and conditions of the Share Placing Agreement.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Share Placees (who will be independent individual, corporate and/or institution investors) and their ultimate beneficial owners (if applicable) are Independent Third Parties. None of the Share Placees and their respective associates has become a substantial Shareholder upon completion of the Share Placing.

## CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company before and after completion of the Share Placing is summarised as follows:–

Shareholders	Before completion of the Share Placing		After completion of the Share Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Existing public Shareholders	240,952,445	100	240,952,445	83.33
Share Placees	–	–	48,190,489	16.67
Total	<u>240,952,445</u>	<u>100</u>	<u>289,142,934</u>	<u>100</u>

By Order of the Board of  
**China Environmental Energy Investment Limited**  
**Chen Tong**  
*Chairman*

Hong Kong, 3 December 2014

*In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Chen Tong (Chairman), Ms. Chan Ching Ho, Kitty, Mr. Xiang Liang and Ms. Li Lin; two non-executive Directors, namely Ms. Yao Zhengwei and Mr. Wang Zhenghua; and three independent non-executive Directors, namely Ms. Zhang Ruisi, Mr. Tse Kwong Chan and Ms. Zhou Jue.*

\* *For identification purposes only*